

Initial Public Offering (IPO) Statistics¹

- **Total number of IPOs**

Description

The number of initial public offerings (IPOs) in the U.S. market based on pricing date.

Calculation Method

The estimate is produced by counting priced IPOs in each time period.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **Number of IPOs by U.S. and non-U.S. issuers**

Description

The number of IPOs based on pricing date in the U.S. market by U.S and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **Number of IPOs by corporate, blank check/SPAC, and fund issuers**

Description

The number of IPOs based on pricing date in the U.S. market by corporate, blank check/SPAC, and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other IPO issuers except funds, as defined above, and blank checks/SPACs at the time of offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO total proceeds**

Description

Total proceeds from IPOs based on pricing date in the U.S. market in each time period.

¹ These statistics are produced by the staff of the U.S. Securities and Exchange Commission and the Commission expresses no view regarding the statistics. The statistics are produced from commercial data sets provided by third parties. Staff cannot guarantee the accuracy of third-party data. The statistics may change based on updated or revised data and methodology.

Calculation Method

The estimate is produced by aggregating the proceeds from priced IPOs based on pricing date in the U.S. market in each time period.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO total proceeds by U.S. and non-U.S. issuers**

Description

Total proceeds from IPOs based on pricing date in the U.S. market by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO total proceeds by corporate, blank check/SPAC, and fund issuers**

Description

Total proceeds from IPOs based on pricing date in the U.S. market by corporate, blank check/SPAC, and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other IPO issuers except funds, as defined above, and blank checks/SPACs at the time of offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO average proceeds**

Description

Average of proceeds from IPOs based on pricing date in the U.S. market in each time period.

Calculation Method

The estimate is produced by averaging the proceeds from priced IPOs in the U.S. market in each time period.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO average proceeds by U.S. and non-U.S. issuers**

Description

Average of proceeds from IPOs based on pricing date in the U.S. market by U.S and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offering.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO average proceeds by corporate, blank check/SPAC, and fund issuers**

Description

Average of proceeds from IPOs based on pricing date in the U.S. market by corporate, blank check/SPAC, and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other IPO issuers except funds, as defined above, and blank checks/SPACs at the time of offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO median proceeds**

Description

Median proceeds from IPOs based on pricing date in the U.S market in each time period.

Calculation Method

The estimate is produced by locating the issuer with the middle value of the proceeds (or average of two middle values for even number of observations) from sorted priced IPO proceeds in each time period.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO median proceeds by U.S. and non-U.S. issuers**

Description

Median of proceeds from IPOs based on pricing date in the US market by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offering.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO median proceeds by corporate, blank check/SPAC, and fund issuers**

Description

Median of proceeds from IPOs based on pricing date in the U.S. market by corporate, blank check/SPAC, and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other IPO issuers except funds, as defined above, and blank checks/SPACs at the time of offerings.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **Number of IPOs by major industry group**

Description

The number of IPOs based on pricing date in the U.S. market by major industry group in each time period.

Calculation Method

The industry classification is based on 4-digit primary SIC codes of IPO issuers, which are grouped to form 12 major industries at the time of offerings. All other 4-digit SIC codes that are not among the 12 major industry groups are classified as Other.

Data Source

LSEG SDC Platinum, Dealogic ECM

- **IPO total proceeds by major industry group**

Description

Total proceeds from IPOs based on pricing date in the U.S. market by major industry group in each time period.

Calculation Method

The industry classification is based on 4-digit primary SIC codes of IPO issuers, which are grouped to form 12 major industries at the time of offerings. All other 4-digit SIC codes that are not among the 12 major industry groups are classified as Other.

Data Source

LSEG SDC Platinum, Dealogic ECM