

**Exhibit 5C - 5I**

This Exhibit contains seven electronic files embedded in this cover page for filing efficiency, as identified below. OCC has omitted the embedded files pursuant to 17 CFR 240.24b-2. OCC has separately filed and requested confidential treatment of the cover page containing the embedded files as protected from public disclosure by Exemptions 4 and 8 of the Freedom of Information Act (“FOIA”), 5 U.S.C. 552(b)(4), (b)(8), and 15 U.S.C. 78x(e) because the information it contains concerns (i) OCC’s trade secrets and commercial information not customarily released to the public and is, and always has been, treated as the private information of OCC, the release of which is likely to cause foreseeable harm to OCC’s commercial or financial interests; and (ii) the supervision of OCC, a financial institution regulated by the Commission. OCC believes the Form 19b-4 Information and Exhibit 1A provide a clear and adequate description of the relevant substance of the embedded files to facilitate meaningful public comment.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5C – Collateral Risk Management Policy; 8 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5D – Default Management Policy; 1 page.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5E – Liquidity Risk Management Framework; 1 page.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5F – Margin Policy; 2 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5G – Recovery and Orderly Wind-Down Plan; 3 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5H – Risk Management Framework; 1 page.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 5I – STANS Methodology Description; 2 pages.