

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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Rules of Cboe Exchange, Inc.

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Rule 4.3. Criteria for Underlying Securities

(a)-(b) No change.

Interpretations and Policies

.01-.05 No change.

.06

(a) Securities deemed appropriate for options trading include Units that:

(1)-(5) No change.

(6) represent interests in a Commodity-Based Trust that (A) meets the generic criteria of the U.S. securities exchange that is the primary equities listing market for the Commodity-Based Trust and (B) holds a single crypto asset or multiple crypto assets that meet[s] the following requirements: (i) the total global supply of [the each underlying crypto asset held by the Commodity-Based Trust has an average daily market value of at least \$700 million over the last 12 months; and (ii) [the each crypto asset held by the Commodity-Based Trust underlies a derivatives contract that trades on a market with which the Exchange has a comprehensive surveillance sharing agreement, whether directly or through common membership in the Intermarket Surveillance Group. For purposes of this subparagraph (6), the term “crypto asset” means an asset that is generated, issued and/or transferred using a blockchain or similar distributive ledger technology network, including but not limited to, assets known as “tokens,” “digital assets,” “virtual currencies,” and “coins” and that relies on cryptographic protocols.

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Rule 4.4. Withdrawal of Approval of Underlying Securities

No change.

Interpretations and Policies

.01-.05 No change.

.06 Units that represent interests in registered investment companies (or series thereof) organized as open-end management investment companies, unit investment trusts or similar entities that were initially approved for options trading pursuant to Interpretation and Policy .06 under Rule 4.3 shall be deemed not to meet the Exchange's requirements for continued approval, and the Exchange shall not open for trading any additional series of option contracts of the class covering such Units, if the Units cease to be an NMS stock as provided in paragraph ([d]e) of Interpretation and Policy .01 of this Rule 4.4 or the Units are halted from trading in their primary market. In addition, two Floor Officials, in consultation with a designated senior executive officer of the Exchange, shall consider the suspension of opening transactions in any series of options of the class covering Units in any of the following circumstances:

(a) In the case of options covering Units approved for trading under Rule 4.3 and Interpretation and Policy .06(b)(1) thereunder, in accordance with the terms of paragraphs (a), (b), and (c) of Interpretation and Policy .01 of this Rule 4.4;

(b) In the case of options covering Units approved for trading under Rule 4.3 and Interpretation and Policy .06(b)(2) thereunder, following the initial twelve-month period beginning upon the commencement of trading in the Units on a national securities exchange and are defined as an NMS stock, there are fewer than 50 record and/or beneficial holders of such Units for 30 or more consecutive trading days;

(c) In the case of options covering Units approved for trading under Rule 4.3 and Interpretation and Policy .06(a)(6) thereunder, if the criteria under Rule 4.3 and Interpretation and Policy .06(a)(6)(B)(i) thereunder are no longer satisfied, as determined by the Exchange on a monthly basis, or the criteria in Rule 4.3 and Interpretation and Policy .06(a)(6)(B)(ii) thereunder are no longer satisfied;

([c]d) The value of the index or portfolio of securities, non-U.S. currency, or portfolio of commodities including commodity futures contracts, options on commodity futures contracts, swaps, forward contracts and/or options on physical commodities and/or Financial Instruments and Money Market Instruments on which the Units are based is no longer calculated or available; or

([d]e) Such other event shall occur or condition exist that in the opinion of the Exchange makes further dealing in such options on the Exchange inadvisable.

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