

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 104581 / January 13, 2026

Admin. Proc. File No. 3-22524

In the Matter of
AMERICAN NOBLE GAS, INC.

ORDER REGARDING PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Proceedings (“OIP”) on September 4, 2025, under Section 12(j) of the Securities Exchange Act of 1934, against American Noble Gas, Inc. (“Respondent”).¹ Respondent subsequently filed an answer with the Commission,² but neither party has filed anything with the Commission since then. However, the OIP directed the parties to conduct a prehearing conference within 14 days of service of Respondent’s answer to the OIP and, following the conference, to file a statement with the Office of the Secretary advising the Commission of any agreements reached at said conference.³ If a prehearing conference was not held, the parties were ordered to file a statement advising the Commission of that fact and of the efforts made to meet and confer.⁴

¹ *American Noble Gas, Inc.*, Exchange Act Release No. 103858, 2025 WL 3459210 (Sept. 4, 2025).

² Neither Respondent’s answer nor the notice of appearance filed by Respondent’s counsel included a certificate of service. Filing a document through the Commission’s electronic filing system does not serve it on opposing counsel. *See Bradley C. Reifler*, Advisers Act Release No. 6304, 2023 WL 3274687, at *1 & n.3 (May 5, 2023) (noting that “[f]iling documents electronically using eFAP will not constitute service on Commission staff, such as the Division of Enforcement, or other participants in an administrative proceeding” (citation omitted)). The parties are directed to provide copies of their previous filings in this matter to opposing counsel to the extent that they have not previously done so. The Division of Enforcement is represented by Gina Joyce (joyceg@sec.gov) and Samantha Williams (williamssam@sec.gov).

³ *Id.* at *2.

⁴ *Id.*

Accordingly, IT IS ORDERED that by January 27, 2026, the parties shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at the prehearing conference specified by the OIP. If a prehearing conference was not held, both parties shall file by that date a statement, jointly or separately, advising the Commission of that fact and of the efforts made to meet and confer. Under Rule of Practice 180(c), a party's failure to comply with this order may result in the Commission's determination of the matter at issue against that party, entry of a default, dismissal of the proceeding, or the prohibition of the introduction of evidence or the exclusion of testimony regarding the matter at issue.⁵

The parties' attention is directed to the e-filing requirements in the Rules of Practice.⁶ We also remind the parties that any document filed with the Commission must also be served upon all participants in the proceeding and be accompanied by a certificate of service.⁷ The

⁵ 17 C.F.R. § 201.180(c).

⁶ See Rules of Practice 151, 152(a), 17 C.F.R. §§ 201.151, .152(a) (providing procedure for filing papers with the Commission and mandating electronic filing in the form and manner posted on the Commission's website); *Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications*, <https://www.sec.gov/efapdocs/instructions.pdf>. Parties generally also must certify that they have redacted or omitted sensitive personal information from any filing. Rule of Practice 151(e), 17 C.F.R. § 201.151(e).

⁷ See Rule of Practice 150, 17 C.F.R. § 201.150 (generally requiring parties to serve each other with their filings); Rule of Practice 151(d), 17 C.F.R. § 201.151(d) ("Papers filed with the Commission . . . shall be accompanied by a certificate stating the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.").

parties are also reminded that they must provide the Commission with their mailing address, email address, and telephone number, and they must update this contact information if it changes.⁸

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

⁸ See Rule of Practice 102(d)(1)-(2), 17 C.F.R. § 201.102(d)(1)-(2).