

UNITED STATES OF AMERICA
Before the
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22214

In the Matter of
EVAN H. KATZ
Respondent.

Application by Respondent Evan H. Katz
to Vacate Order Instituting Proceedings

Respondent Evan H. Katz (“Mr. Katz” or “Respondent”) hereby moves, through his undersigned counsel, pursuant to Rules 154 and 200(d)(1) of the Rules of Practice of the US Securities and Exchange Commission (“SEC”) [17 C.F.R. §§ 201.154 and 200(d)(1)], to vacate the SEC’s September 27, 2024 “Order Instituting Administrative Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933 (“Securities Act”) Making Findings, and Imposing Remedial Sanctions and a Cease-and-Desist Order” (the “Order” or “OIP”). Pending a decision on his motion to vacate, Mr. Katz seeks a stay of the Division of Enforcement’s post-judgment collections action and his payment obligations thereunder, pursuant to Rule 401 of the SEC Rules of Practice [17 C.F.R. § 201.401].

In support of this application for relief, Mr. Katz concurrently files a memorandum of law, and the Declaration of Evan H. Katz (along with the exhibits that are annexed thereto).

Dated: September 22, 2025
New York, New York

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