

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

RECEIVED
DEC 22 2025
OFFICE OF THE SECRETARY

ADMINISTRATIVE PROCEEDING
File No. 3-22286

In the Matter of
MARK J. BOUCHER,
Respondent.

STATEMENT

The Commission's Order Discharging Order to Show Cause and Directing Prehearing Conference (the "Order") requires the parties in this administrative proceeding to conduct a prehearing conference by November 17, 2025, or if such a prehearing conference could not be held, both parties shall file by November 17, 2025 a statement, jointly or separately, advising the Commission of that fact and the efforts made to meet and confer. The Commission further ordered that by December 01, 2025, the parties shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at the prehearing conference specified by the OIP.

As of November 17, 2025, the parties had not had a prehearing conference due to the Division of Enforcement's (the "Division") failure to communicate with the Respondent in a timely manner. Consequently, the Respondent filed "Respondent's

Statement Concerning Prehearing Conference".


On November 25, 2025, the Respondent was summonsed to the office of his case manager. Upon his arrival, the Respondent was informed that the Division, represented by Matthew Reising, was waiting for him to engage in a prehearing conference. This was an unnecessary surprise to the Respondent who was not provided any notice of the scheduled prehearing conference causing the Respondent to be unnecessarily unprepared. Nonetheless, the Respondent participated in the impromptu prehearing conference.

It is unsurprising that the Respondent's Statement is that the parties did not come to any agreements. The Respondent shall file with the Office of the Secretary a filing in the next week. Said will include a sworn affidavit stating the actual discussion between the Respondent and the Division. The reason that the Respondent is tardy with this Statement is due to the Respondent's need for assistance to create any document due to the Respondent's current illnesses and deteriorating medical condition. In addition and as of this date, the Respondent has not received any Statement concerning the prehearing conference from the Division.

In conclusion, the Respondent looks forward to presenting his case to the Commission and hopes that future proceedings will be more planned and transparent.

Dated: December 10, 2025

Respectfully submitted,


Mark J. Boucher
Respondent, Pro Se

CERTIFICATE OF SERVICE

I certify that on December 10, 2025, I caused a copy of the forgoing to be mailed by Certified U.S. Mail to the following.

Office of the Secretary
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Matthew B. Reising
Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Daniel J. Maher
Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549



Mark J. Boucher

December 10, 2025

Mark J. Boucher



VIA CERTIFIED U.S. MAIL

Office of the Secretary
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

VIA CERTIFIED U.S. MAIL

Matthew B. Reisig
Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

VIA CERTIFIED U.S. MAIL

Daniel J. Maher
Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: In the Matter of Mark J. Boucher
(Admin. File No. 3-22286)

Office of the Secretary Representative, Mr. Reisig and Mr. Maher:

Enclosed please find a copy of the Statement filed with the
Commission, today, December 10, 2025, in the above-referenced
matter. Thank you.

Most Sincerely,



Mark J. Boucher

Enclosures