

UNITED STATES OF AMERICA
Before the
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22214

In the Matter of
EVAN H. KATZ
Respondent.

Application by Respondent Evan H. Katz
for Emergency Order

Respondent Evan H. Katz (“Mr. Katz” or “Respondent”) hereby moves, through his undersigned counsel, for an emergency order for a stay of the Division of Enforcement’s post-judgment collections action and his payment obligations thereunder.

By application dated September 22, 2025, Respondent moved, pursuant to Rules 154 and 200(d)(1) of the Rules of Practice of the US Securities and Exchange Commission (“SEC”) [17 C.F.R. §§ 201.154 and 200(d)(1)], to vacate the SEC’s September 27, 2024 “Order Instituting Administrative Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933 (“Securities Act”) Making Findings, and Imposing Remedial Sanctions and a Cease-and-Desist Order” (the “Order” or “OIP”). Pursuant to this application, Respondent also sought a stay of the enforcement of the judgment entered against him. In particular, he sought a stay of the payment plan whereby Mr. Katz was obligated to pay \$12,750 per month, each payment to be made on the 26th of each month. The next payment, of \$12,750 is due on Monday, October 27, 2025 .

Shortly after this application was filed, there was a lapse of appropriations, and the majority of federal government functions ceased. On the same day, the SEC issued a stay of pending administrative proceedings, including the instant proceeding. As a result, Respondent’s application is in limbo, and there is no clarity as to whether his payment obligations are likewise stayed.

Respondent respectfully requests that, in the interests of fairness and equity, that his payment obligations be stayed at least pending the resumption of appropriations, and the consequent determination of the application. As noted in the earlier application, there is substantial merit to the arguments therein asserted, and compelling reasons to grant the relief sought.

A copy of this application has been sent to Chris Dunnigan, Senior Trial Counsel handling this matter, via email.

Dated: October 21, 2025
New York, New York

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