

Question 257.01

Question: Where must an issuer's notice to the SEC of an exempt offering on Form D be filed?

Answer: On September 15, 2008, a transition period of six months began during which filers have the option of making Form D filings with the SEC in three different ways:

- The old Form D (called "Temporary Form D"), on paper at the SEC's main office, 100 F Street, N.E., Washington, D.C. 20549;
- The new Form D, on paper at the address noted above; and
- The new Form D, electronically, through the Internet, on the SEC's EDGAR filing system.

Beginning March 16, 2009, all filers will be required to file the new Form D electronically, through the Internet, on the SEC's EDGAR filing system. Additionally, beginning March 16, 2009, whenever a company amends a Form D filing — regardless of whether it was originally submitted on paper or electronically, or on Temporary Form D or on new Form D — the company will be required to submit the amendment electronically on the revised Form D. [Jan. 26, 2009]

[\[Withdrawn March 12, 2025\]](#)