



OATH OR AFFIRMATION

I, Christopher Lee, swear (or affirm) that, to the best of my knowledge and belief, the financial report pertaining to the firm of Infinity Capital Securities, LLC, as of 12/31, 2024, is true and correct. I further swear (or affirm) that neither the company nor any partner, officer, director, or equivalent person, as the case may be, has any proprietary interest in any account classified solely as that of a customer.

[Signature]
Notary Public



Signature: [Signature]
Title: Managing Partner

This filing\*\* contains (check all applicable boxes):

- (a) Statement of financial condition.
(b) Notes to consolidated statement of financial condition.
(c) Statement of income (loss) or, if there is other comprehensive income in the period(s) presented, a statement of comprehensive income...
(d) Statement of cash flows.
(e) Statement of changes in stockholders' or partners' or sole proprietor's equity.
(f) Statement of changes in liabilities subordinated to claims of creditors.
(g) Notes to consolidated financial statements.
(h) Computation of net capital under 17 CFR 240.15c3-1 or 17 CFR 240.18a-1, as applicable.
(i) Computation of tangible net worth under 17 CFR 240.18a-2.
(j) Computation for determination of customer reserve requirements pursuant to Exhibit A to 17 CFR 240.15c3-3.
(k) Computation for determination of security-based swap reserve requirements pursuant to Exhibit B to 17 CFR 240.15c3-3 or Exhibit A to 17 CFR 240.18a-4, as applicable.
(l) Computation for Determination of PAB Requirements under Exhibit A to § 240.15c3-3.
(m) Information relating to possession or control requirements for customers under 17 CFR 240.15c3-3.
(n) Information relating to possession or control requirements for security-based swap customers under 17 CFR 240.15c3-3(p)(2) or 17 CFR 240.18a-4, as applicable.
(o) Reconciliations, including appropriate explanations, of the FOCUS Report with computation of net capital or tangible net worth under 17 CFR 240.15c3-1, 17 CFR 240.18a-1, or 17 CFR 240.18a-2, as applicable, and the reserve requirements under 17 CFR 240.15c3-3 or 17 CFR 240.18a-4, as applicable, if material differences exist, or a statement that no material differences exist.
(p) Summary of financial data for subsidiaries not consolidated in the statement of financial condition.
(q) Oath or affirmation in accordance with 17 CFR 240.17a-5, 17 CFR 240.17a-12, or 17 CFR 240.18a-7, as applicable.
(r) Compliance report in accordance with 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
(s) Exemption report in accordance with 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
(t) Independent public accountant's report based on an examination of the statement of financial condition.
(u) Independent public accountant's report based on an examination of the financial report or financial statements under 17 CFR 240.17a-5, 17 CFR 240.18a-7, or 17 CFR 240.17a-12, as applicable.
(v) Independent public accountant's report based on an examination of certain statements in the compliance report under 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
(w) Independent public accountant's report based on a review of the exemption report under 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
(x) Supplemental reports on applying agreed-upon procedures, in accordance with 17 CFR 240.15c3-1e or 17 CFR 240.17a-12, as applicable.
(y) Report describing any material inadequacies found to exist or found to have existed since the date of the previous audit, or a statement that no material inadequacies exist, under 17 CFR 240.17a-12(k).
(z) Other:

\*\*To request confidential treatment of certain portions of this filing, see 17 CFR 240.17a-5(e)(3) or 17 CFR 240.18a-7(d)(2), as applicable.

**INFINITY CAPITAL SECURITIES, LLC**

FINANCIAL STATEMENTS AND SUPPLEMENTAL INFORMATION  
REQUIRED BY THE SECURITIES & EXCHANGE COMMISSION

December 31, 2024

Report of Independent Registered Public Accounting Firm

# INFINITY CAPITAL SECURITIES, LLC

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# Sanville & Company LLC

Philadelphia | New York | Dallas

## Report of Independent Registered Public Accounting Firm

To the Members and  
Those Charged With Governance of  
Infinity Capital Securities, LLC

### Opinion on the Financial Statements

We have audited the accompanying statement of financial condition of Infinity Capital Securities, LLC (the Company) as of December 31, 2024, the related statements of operations, changes in members' equity, and cash flows for the year then ended, and the related notes to the financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2024, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America.

### Basis for Opinion

These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion.

Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

### Supplemental Information

The supplementary information contained in The Schedule I, Computation of Net Capital Under SEC Rule 15c3-1, Schedule II, Computation for Determination of Reserve Requirements Under Rule SEC 15c3-3 and Schedule III, Information Relating to the Possession or Control Requirements Under SEC Rule 15c3-3 have been subjected to audit procedures performed in conjunction with the audit of the Company's financial statements. The supplemental information is the responsibility of the Company's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the

325 North Saint Paul Street  
Suite 3100  
Dallas, Texas 75201  
214.738.1998

supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the supplementary information contained in the Schedule I, Computation of Net Capital Under SEC Rule 15c3-1, Schedule II, Computation for Determination of Reserve Requirements Under SEC Rule 15c3-3 and Schedule III, Information Relating to the Possession or Control Requirements Under SEC Rule 15c3-3 are fairly stated, in all material respects, in relation to the financial statements as a whole.

*Sanville & Company, LLC*

We have served as the Company's auditor since 2021.

Dallas, Texas

January 11, 2025

**INFINITY CAPITAL SECURITIES, LLC**  
**STATEMENT OF FINANCIAL CONDITION**  
**DECEMBER 31, 2024**

<b>ASSETS</b>	
Cash	279,752
Accounts receivable	<u>-</u>
Total Assets	<u>\$ 279,752</u>
<b>LIABILITIES &amp; MEMBERS' EQUITY</b>	
Accrued Expenses	<u>245,814</u>
Total Liabilities	<u>245,814</u>
Members' Equity	\$ 33,937
Total Liabilities & Members' Equity	<u>\$ 279,752</u>

The accompanying notes are an integral part of these financial statements.

**INFINITY CAPITAL SECURITIES, LLC**

**STATEMENT OF OPERATIONS**

**For the Year Ended December 31, 2024**

<b>Revenue:</b>	
Investment Banking Income	\$5,018,500
Interest income	<u>2,480</u>
Total Revenue	5,020,980
<b>Expenses:</b>	
Compensation and Benefits	\$ 885,067
Professional and Consulting Fees	14,436
General and Administrative Expenses	10,132
Occupancy Expenses	4,200
State Taxes	<u>200,388</u>
Total Expenses	1,114,222
<b>Net Income</b>	<u><u>\$3,906,758</u></u>

The accompanying notes are an integral part of these financial statements.

**INFINITY CAPITAL SECURITIES, LLC**  
**STATEMENT OF CHANGES IN MEMBERS' EQUITY**  
**For the Year Ended December 31, 2024**

Balance - December 31, 2023	\$ 40,961
Capital Distributions	(3,913,782)
Net Income	<u>3,906,758</u>
Balance - December 31, 2024	<u>\$ 33,937</u>

The accompanying notes are an integral part of these financial statements.

**INFINITY CAPITAL SECURITIES, LLC**

**STATEMENT OF CASH FLOWS**

**For the Year Ended December 31, 2024**

Cash flows from operating activities:	
Net Income	\$ 3,906,758
Adjustments to reconcile Net Income to Net Cash provided by	
Increase in Prepaid Expenses	175
Increase in Accrued Expenses	<u>197,816</u>
Total Adjustments	<u>197,991</u>
Net Cash provided by operating activities	<u>4,104,749</u>
Cash flows from financing activities:	
Capital Distributions	<u>(3,913,782)</u>
Net cash used in financing activities	<u>(3,913,782)</u>
Net increase in cash	190,967
Cash - Beginning of year	<u>88,784</u>
Cash - End of year	<u><u>279,752</u></u>
Supplemental Disclosure of Cash Flow Information	
Interest Expense	\$ -
Income Taxes	\$ 200,388

The accompanying notes are an integral part of these financial statements.

## **INFINITY CAPITAL SECURITIES, LLC**

### **NOTES TO FINANCIAL STATEMENTS**

**DECEMBER 31, 2024**

#### **NOTE 1 – ORGANIZATION AND NATURE OF THE BUSINESS**

Infinity Capital Securities LLC (the “Company”), was organized on April 6, 2018 in the State of Oklahoma as a limited liability company. The Company is a broker-dealer registered with the Securities and Exchange Commission (“SEC”) and is a member of the Financial Industry Regulatory Authority, Inc. (“FINRA”) and the Securities Investors Protection Corp (“SIPC”). The Company provides placement and advisory services to its clients.

#### **NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES**

##### **Basis of Presentation**

The Company prepares its financial statements on an accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America.

##### **Cash and Cash Equivalents**

The Company considers all highly liquid temporary cash investments with an original maturity of three months or less when purchased to be cash equivalents.

##### **Revenue Recognition**

Revenues are recorded when: (i) a contract with a client has been identified, (ii) the performance obligation(s) in the contract have been satisfied, (iii) the transaction price has been determined, (iv) the transaction price has been allocated to each performance obligation in the contract, and (v) the Company has satisfied the applicable performance obligation.

The expenses that are directly related to such transactions are recorded as incurred and presented within operating expenses.

Revenues associated with the reimbursement of such expenses are recorded when the Company is contractually entitled to reimbursement and presented within other income. The Company did not have reimbursed expenses during the year.

The Company provides financial advisory and transaction related services to its customers. The benefits of the Company's services are generally transferred to the Company's customers over time as the customers simultaneously receive and consume the benefits as the Company performs the service. The Company's contracts are usually cancellable by either party at any time and the considerations typically include retainer fees and success fees. Retainer fees are generally fixed and charged on a month-to-month basis recognized over the month in which the advisory services are performed. However, success fees are variable and subject to constraints, and are typically not recognized until there is a transaction completion date, due to the uncertainty associated with those events. Deferred revenue is related to retainer fees received, not yet earned, and is based on management's estimate of completion related to performance obligations and the passage of time.

##### **Income Taxes**

The Company is a limited liability company, treated as a partnership for tax purposes under the provisions of the Internal Revenue Code. However, the Company made an election for tax year 2021 under the appropriate sections of Oklahoma State Law, that it would be a Pass Through Entity for tax purposes and would be required to pay state taxes at the Company level. Under those provisions, the Company does not pay federal income tax, which are passed through to the individual member, but the Company does pay state income taxes.

**INFINITY CAPITAL SECURITIES LLC**

**NOTES TO FINANCIAL STATEMENTS**

**DECEMBER 31, 2024**

**NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)**

**Use of Estimates**

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**Concentration of Credit Risks**

Financial instruments that subject the Company to credit risk consist principally of cash and cash equivalents. The Company performs certain credit evaluation procedures and does not require collateral for financial instruments subject to credit risk.

The Company maintains cash deposits in a financial institution. Accounts at the bank are insured by the Federal Deposit Insurance Corporation ("FDIC"). The Company has not exceeded the federally insured limit of \$250,000. The deposit accounts are therefore fully insured. The Company has not experienced any losses in the accounts. The Company believes it is not exposed to any significant risk on cash. Management periodically assesses the financial condition of the bank and believes that any potential credit loss is minimal.

**NOTE 3 - NET CAPITAL REQUIREMENTS**

The Company is subject to the SEC's Uniform Net Capital Rule ("SEC Rule 15c3-1"), which requires that the Company maintain a minimum net capital of \$5,000 and that the ratio of aggregate indebtedness to net capital, as defined, shall not exceed 15 to 1. As of December 31, 2024, the Company net capital was \$33,937 which was \$17,549 in excess of its required minimum and is in compliance with its minimum net capital and ratio of aggregate indebtedness requirements. The Company's ratio of aggregate indebtedness to net capital was 7.24 to 1.

**NOTE 4 – POSSESSION OR CONTROL REQUIREMENTS**

The Company does not have any possession or control of customer funds or securities.

**NOTE 5 - RELATED PARTY TRANSACTIONS**

The Company has entered into an expense sharing agreement with Infinity Capital Partners, LLC, an affiliated company. The agreement requires the company to pay a monthly fee of \$350 per month for rent, utilities and supplies and \$350 per month for salaries expense. During the period from January 1, 2024 through December 31, 2024, the Company paid \$4,200 for rent and utilities and \$4,200 for salaries expense pursuant to the agreement.

**NOTE 6 – CONCENTRATIONS**

A significant customer is defined as one from whom at least 10% of annual revenue is derived. The Company had revenue from only five customers for the year ended December 31, 2024, three of which accounted for more than 10% of the annual revenues. There were no amounts outstanding from any customers as of December 31, 2024.

**NOTE 7 - COMMITMENTS AND CONTINGENCIES**

The Company does not have any commitments, guarantees or contingencies. The Company is not aware of any threats or other circumstances that may lead to the assertion of a claim at a future date.

## **NOTE 8 – MEMBER’S EQUITY**

During the year ended December 31, 2024, the owners of the Company purchased the interest of one of its members. This purchase was executed in accordance with the terms outlined in the Company’s operating agreement. The departing member’s ownership interest of 33.33% was purchased by the owners of the Company. Subsequent to the transaction, the remaining members continue to own and operate the Company under the terms of the amended operating agreement.

## **Note 9 – RECENT ACCOUNTING PRONOUNCEMENT**

In November 2023, the FASB issued ASU 2023-07, which introduces improvements to the information that a public entity discloses about its reportable segments and addresses investor requests for more information about reportable segment expenses. The ASU does not change the current guidance related to the identification of operating segments, the determination of reportable segments, or the aggregation criteria. Rather, the new guidance introduces additional disclosure requirements and expands those requirements to entities with a single reportable segment, not just entities with multiple reportable segments. The Company has determined that it operates in a single segment.

**SUPPLEMENTAL SCHEDULES REQUIRED BY RULE 17A-5  
OF THE SECURITIES EXCHANGE ACT OF 1934  
DECEMBER 31, 2024**

**SCHEDULE I  
INFINITY CAPITAL SECURITIES, LLC**

**COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1  
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934**

**DECEMBER 31, 2024**

<b>Net Capital</b>	
Total members' equity	\$ 33,937
<b>Deductions and Charges</b>	
Non-allowable assets	-
<b>Total Deductions and Charges</b>	<u>-</u>
Net Capital before Haircuts on Securities Position	33,937
Haircuts on Securities Positions	<u>-</u>
<b>Net Allowable Capital</b>	<u><u>\$ 33,937</u></u>
<b>Aggregate Indebtedness (A.I.)</b>	
Accrued expenses	▾ <u>\$ 245,814</u>
<b>Total Aggregate Indebtedness</b>	<u><u>245,814</u></u>
Computation of Basic Net Capital Requirement	
(a) Minimum net capital required (6.66% of total A.I.)	\$ 16,388
(b) Minimum net capital required of broker dealer	<u>5,000</u>
<b>Net Capital Requirement (Greater of (a) or (b))</b>	<u><u>\$ 16,388</u></u>
<b>Excess Net Capital</b>	<u><u>\$ 17,549</u></u>
<b>Ratio of A.I. to Net Capital</b>	▾ <u><u>7.24</u></u>

There are no material differences between the preceding computation and the Company's corresponding unaudited Part II of FORM X-17A-5 as of December 31, 2024.

**SCHEDULE II**  
**INFINITY CAPITAL SECURITIES, LLC**

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS FOR BROKERS AND DEALERS PURSUANT TO RULE 15C3-3 UNDER THE SECURITIES AND EXCHANGE ACT OF 1934**

The Company does not claim an exemption from SEA Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, and as discussed in Q&A 8 of the related FAQ issued by SEC staff. The Company does not (1) directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, (2) does not carry accounts of or for customers and (3) does not carry PAB accounts.

**SCHEDULE III**  
**INFINITY CAPITAL SECURITIES, LLC**

**INFORMATION RELATING TO THE POSSESSION OR CONTROL REQUIREMENTS UNDER THE SECURITIES AND EXCHANGE COMMISSION RULE 15C3-3**

The Company does not claim an exemption from SEA Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, and as discussed in Q&A 8 of the related FAQ issued by SEC staff. The Company does not (1) directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, (2) does not carry accounts of or for customers and (3) does not carry PAB accounts.



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## Report of Independent Registered Public Accounting Firm

To the Members and  
Those Charged With Governance of  
Infinity Capital Securities, LLC

We have reviewed management's statements, included in the accompanying Exemption Report, in which Infinity Capital Securities, LLC (the Company) stated that:

1. The Company does not claim an exemption under paragraph (k) of 17 C.F.R. § 240.15c3-3;
2. The Company is filing an Exemption Report relying on Footnote 74 of the SEC Release No. 34-70073 adopting amendments to 17 C.F.R. § 240.17a-5 because the Company limits its business activities exclusively to advising clients in connection with securities transactions made with relation to mergers and acquisitions and private placements throughout the most recent fiscal year; and
3. The Company (1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers (other than money or other consideration received and promptly transmitted in compliance with paragraph (a) or (b)(2) of 17 C.F.R. § 240.15c2-4; (2) did not carry accounts of or for customers; and (3) did not carry proprietary accounts of broker-dealers (as defined in 17 C.F.R. § 240.15c3-3) throughout the most recent fiscal year without exception.

The Company's management is responsible for its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence that the Company limited its business activities exclusively to advising clients in connection with securities transactions made with relation to mergers and acquisitions and private placements and (1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers (other than money or other consideration received and promptly transmitted in compliance with paragraph (a) or (b)(2) of 17 C.F.R. § 240.15c2-4; (2) did not carry accounts of or for customers; and (3) did not carry proprietary accounts of broker-dealers (as defined in 17 C.F.R. § 240.15c3-3) throughout the most recent fiscal year without exception. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in 17 C.F.R. § 240.17a-5.

*Sanville & Company, LLC*

Dallas, Texas  
January 11, 2025

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Suite 3100  
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214.738.1998

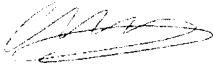
## Infinity Capital Securities, LLC Exemption Report

Infinity Capital Securities, LLC (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. §240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company is considered "Non-Covered Firm" exempt from 17 C.F.R. §240.15c3-3 and is filing an Exemption Report relying on footnote 74 to SEC Release 34-70073, and as discussed in Q&A 8 of the related FAQ issued by the SEC staff. The Company limits its business activities exclusively to: (1) advising clients in connection with securities transactions made with relation to mergers and acquisitions and private placements.
- (2) The Company (1) did not directly or indirectly receive, hold or otherwise owe funds or securities for or to customers, other than money or other consideration received and promptly transmitted in compliance with paragraph (a) or (b)(2) of Rule 15c2-4; (2) did not carry accounts of or for customers; and (3) did not carry PAB accounts (as defined in Rule 15c3-3), throughout the most recent fiscal year without exception.

I, Christopher Lee, swear (or affirm) that, to my best knowledge and belief, this exemption report is true and correct.

Regards,



Christopher Lee  
Managing Member

Date of Report: January 3, 2025



# Sanville & Company LLC

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## Report of Independent Registered Public Accounting Firm on Applying Agreed-Upon Procedures

To the Members and  
Those Charged With Governance of  
Infinity Capital Securities, LLC

We have performed the procedures included in Rule 17a-5(e)(4) under the Securities Exchange Act of 1934 and in the Securities Investor Protection Corporation (SIPC) Series 600 Rules, which are enumerated below on the accompanying General Assessment Reconciliation (Form SIPC-7) for the year ended December 31, 2024. Management of Infinity Capital Securities, LLC (the Company) is responsible for its Form SIPC-7 and for its compliance with the applicable instructions on Form SIPC-7.

Management of the Company has agreed to and acknowledged that the procedures performed are appropriate to meet the intended purpose of assisting you and SIPC in evaluating the Company's compliance with the applicable instructions on Form SIPC-7 for the year ended December 31, 2024. Additionally, SIPC has agreed to and acknowledged that the procedures performed are appropriate for their intended purposes. This report may not be suitable for any other purpose. The procedures performed may not address all the items of interest to a user of this report and may not meet the needs of all users of this report and, as such, users are responsible for determining whether the procedures performed are appropriate for their purposes. The appropriateness of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the appropriateness of the procedures described below either for the purpose for which this report has been requested or for any other purpose.

The procedures we performed and our findings are as follows:

1. Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement record entries, noting no differences.
2. Compared the Total Revenue amounts reported on the Annual Audited Report Form X-17A-5 Part III for the year ended December 31, 2024, with the Total Revenue amounts reported in Form SIPC-7 for the year ended December 31, 2024, noting an immaterial difference of \$280.
3. Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers, noting no material differences.
4. Recalculated the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments, noting no material differences.

We were engaged by the Company to perform this agreed-upon procedures engagement and conducted our engagement in accordance with attestation standards established by the American Institute of Certified Public Accountants and in accordance with the standards of the Public Company Accounting Oversight Board (United States). We were not engaged to, and did not, conduct an examination or a review engagement, the objective of which would be the expression of an opinion or conclusion, respectively, on the Company's Form SIPC-7 and for its compliance with the applicable instructions on Form SIPC-7 for the year ended December 31, 2024. Accordingly, we

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Suite 3100  
Dallas, Texas 75201  
214.738.1998

do not express such an opinion or conclusion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

We are required to be independent of the Company and to meet our other ethical responsibilities in accordance with the relevant ethical requirements related to our agreed-upon procedures engagement.

This report is intended solely for the information and use of the Company and SIPC and is not intended to be, and should not be, used by anyone other than these specified parties.

*Sanville & Company, LLC*

Dallas, Texas

January 11, 2025

**AMENDED GENERAL ASSESSMENT FORM**

For the fiscal year ended 12/31/2024

Determination of "SIPC NET Operating Revenues" and General Assessment for:	
MEMBER NAME	SEC No.
INFINITY CAPITAL SECURITIES LLC	8-70115
For the fiscal period beginning <u>1/1/2024</u> and ending <u>12/31/2024</u>	

1	Total Revenue (FOCUS Report – Statement of Income (Loss) – Code 4030)	<u>\$ 5,020,980.00</u>
2	Additions:	
a	Total revenues from the securities business of subsidiaries (except foreign subsidiaries) and predecessors not included above.	_____
b	Net loss from principal transactions in securities in trading accounts.	_____
c	Net loss from principal transactions in commodities in trading accounts.	_____
d	Interest and dividend expense deducted in determining item 1.	_____
e	Net loss from management of or participation in the underwriting or distribution of securities.	_____
f	Expenses other than advertising, printing, registration fees and legal fees deducted in determining net profit management of or participation in underwriting or distribution of securities.	_____
g	Net loss from securities in investment accounts.	_____
h	Add lines 2a through 2g. This is your <b>total additions</b> .	<u>\$ 0.00</u>
3	Add lines 1 and 2h	<u>\$ 5,020,980.00</u>
4	Deductions:	
a	Revenues from the distribution of shares of a registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts and from transactions in security futures products.	_____
b	Revenues from commodity transactions.	_____
c	Commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions.	_____
d	Reimbursements for postage in connection with proxy solicitations.	_____
e	Net gain from securities in investment accounts.	_____
f	100% commissions and markups earned from transactions in (i) certificates of deposit and (ii) Treasury bills, bankers acceptances or commercial paper that mature nine months or less from issuance date.	_____
g	Direct expenses of printing, advertising, and legal fees incurred in connection with other revenue related to the securities business (revenue defined by Section 16(9)(L) of the Act).	_____
h	Other revenue not related either directly or indirectly to the securities business.	_____
	<b><i>Deductions in excess of \$100,000 require documentation</i></b>	
5	a Total interest and dividend expense (FOCUS Report - Statement of Income (Loss) - Code 4075 plus line 2d above) but not in excess of total interest and dividend income _____	
b	40% of margin interest earned on customers securities accounts (40% of FOCUS Report - Statement of Income (Loss) - Code 3960) _____	
c	Enter the greater of line 5a or 5b	<u>\$ 0.00</u>
6	Add lines 4a through 4h and 5c. This is your <b>total deductions</b> .	<u>\$ 0.00</u>
7	Subtract line 6 from line 3. This is your <b>SIPC Net Operating Revenues</b> .	<u>\$ 5,020,980.00</u>

**AMENDED GENERAL ASSESSMENT FORM**

For the fiscal year ended 12/31/2024

8	Multiply line 7 by .0015. This is your <b>General Assessment</b> .		\$ 7,531.00
9	Current overpayment/credit balance, if any		\$ 0.00
10	General assessment from last filed <u>2024</u> SIPC-7 or 7A	\$ 7,527.00	
11	a Overpayment(s) applied on all <u>2024</u> SIPC-6 and 6A(s)	\$ 0.00	
	b Overpayment(s) applied on all <u>2024</u> SIPC-7 and 7A(s)	\$ 0.00	
	c Any other overpayments applied	\$ 0.00	
	d All payments applied for <u>2024</u> SIPC-6 and 6A(s)	\$ 3,687.00	
	e All payments applied for <u>2024</u> SIPC-7 and 7A(s)	\$ 3,840.00	
	f Add lines 11a through 11e	\$ 7,527.00	
12	<b>LESSER</b> of line 10 or 11f.		\$ 7,527.00
13	a Amount from line 8	\$ 7,531.00	
	b Amount from line 9	\$ 0.00	
	c Amount from line 12	\$ 7,527.00	
	d Subtract lines 13b and 13c from 13a. This is your <b>assessment balance due</b> .		\$ 4.00
14	Interest (see instructions) for <u>0</u> days late at 20% per annum		\$ 0.00
15	<b>Amount you owe SIPC</b> . Add lines 13d and 14.		\$ 4.00
16	Overpayment/credit carried forward (if applicable)		\$ 0.00

SEC No. 8-70115	Designated Examining Authority DEA: FINRA	FYE 2024	Month Dec
MEMBER NAME	INFINITY CAPITAL SECURITIES LLC		
MAILING ADDRESS	201 NW 10TH ST STE 200 OKLAHOMA CITY, OK 73103		

Subsidiaries (S) and predecessors (P) included in the form (give name and SEC number)

By checking this box, you certify that you have the authority of the SIPC member to sign this form; that all information in this form is true and complete; and that on behalf of the SIPC member, you are authorized, and do hereby consent, to the storage and handling by SIPC of the data in accordance with SIPC's Privacy Policy

INFINITY CAPITAL SECURITIES LLC  
(Name of SIPC Member)

1/8/2025  
(Date)

CHRISTOPHER J LEE  
(Authorized Signatory)

clee@infinitycappartners.com  
(e-mail address)

Completion of the "Authorized Signatory" line will be deemed a signature.

**This form and the assessment payment are due 60 days after the end of the fiscal year.**