

I, Devin Brady, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Mailbox America LLC, as of December 31, 2020, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

[Handwritten Signature]

 Signature

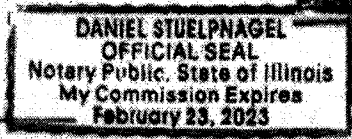
 Title

03/01/2021

President

[Handwritten Signature]

Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss) or, if there is other comprehensive income in the period(s) presented, a Statement of Comprehensive Income (as defined in §210.1-02 of Regulation S-X).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17c-3(a)(3).

**Halifax America, LLC Audited
Financial Statements and
Supplemental Information
December 31, 2020**

Table of Contents

**Report of Independent Registered
Public Accounting Firm**

Statement of Financial Condition

Statement of Operations

Statement of Cash Flows

Statement of Changes in Members Equity

Notes to the Financial Statements

Schedule I, Computation of Net Capital

**Computation for Determination of Reserve Requirements
under Rule 15c3-3 of the Securities and Exchange Commission**

**Information Relating to the Possession or Control Requirements
under Rule 15c3-3 of the Securities and Exchange Commission**

Management's Attestation on k(2)(ii) Exemption

Report of Independent Registered Public Accounting Firm- Exemption Report



Report of Independent Registered Public Accounting Firm

To the Members and Board of Directors of Halifax America, LLC

Opinion on the Financial Statements

We have audited the accompanying statement of financial condition of Halifax America, LLC as of December 31, 2020, the related statements of operations, changes in members' equity, and cash flows for the year then ended, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of Halifax America, LLC as of December 31, 2020, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Basis for Opinion

These financial statements are the responsibility of Halifax America, LLC's management. Our responsibility is to express an opinion on Halifax America, LLC's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to Halifax America, LLC in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Supplemental Information

The supplemental information listed in the accompanying table of contents has been subjected to audit procedures performed in conjunction with the audit of Halifax America, LLC's financial statements. The supplemental information is the responsibility of Halifax America, LLC's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the supplemental information listed in the accompanying table of contents is fairly stated, in all material respects, in relation to the financial statements as a whole.

We have served as Halifax America, LLC's auditor since 2017.

Michael Coglianese CPA, P.C.

Bloomingdale, IL

March 1, 2021

Halifax America LLC
Statement of Financial Conditions
As of December 31, 2020

ASSETS

Cash	\$32,478
Commission Receivable	\$8,899
Fixed Assets-net of accumulated depreciation of \$	\$0
Security Deposit	\$7,797
Goodwill	\$51,748

TOTAL ASSETS \$100,922

LIABILITIES & MEMBERS' EQUITY

Liabilities

Accounts payable & accrued expenses \$23,269

Total Liabilities \$23,269

Members' Equity:

Members' Equity \$466,766

Retained Deficit (\$389,113)

Total Members' Equity \$77,653

Total Liabilities & Members' Equity \$100,922

Please see the notes to the financial statements

Halifax America, LLC
Statement of Operations
for the Year Ended December 31, 2020

Commission revenues	\$265,173
Interest Income	\$1,373
Consulting Income	\$24,500
PPP Loan Forgiveness	\$14,259
Total Revenue	 \$305,305
General and Administrative expenses:	
Consulting expense	\$14,438
Salaries Expense	\$174,382
Rent Expense	\$4,909
Administration	\$107,132
Total general and administrative Expenses	 \$300,861
Profit before provision for income tax	\$4,444
Provision for income taxes	<u>0</u>
Net Profit	 \$4,444

Please see the notes to the financial statements

Halifax America, LLC
Statement of Cash Flows
For the year Ended December 31, 2020

Operating Activities:	
Net Profit	\$4,444
Adjustments to reconcile net income not requiring the use of cash:	
Depreciation and amortization expense	\$4,464
Changes in other operating assets and liabilities:	
Commission receivable	\$29,455
Prepaid Expense	(\$0)
Accounts payable & accrued expenses	(21,601)
Commissions Payable	
Payroll Liability	
Net Cash operations	<u>\$16,763</u>
Financing Activities:	
Members' contributions	\$ 0
Net cash provided by financing activities	\$ 0
Net decrease in cash during the year	\$16,763
Cash balance at December 31,2019	<u>\$15,715</u>
Cash balance at December 31, 2020	<u>\$32,478</u>
Supplemental disclosures of cash flow information:	
Interest paid during year	\$84
Income taxes paid during the year	\$0

Please see the notes to the financial statements

Halifax America, LLC
Statement of Changes in Member's Equity
For the year Ended December 31, 2020

	Members' Equity	Retained Deficit	Total
Balance at December 31, 2019	466,765	(393,557)	\$73,208
Net member's contributions	\$0		\$0
Net Income		\$4,444	\$4,444
			<hr/>
Balance of December 31, 2020	\$ 466,765	\$389,113	\$77,652

Please see notes to the financial statements

Halifax America, LLC
Notes to the Financial Statements
For the Year Ended December 31, 2020

1. Organization of the Company and Nature of Operations

Halifax America, LLC (the Company) is organized under the International Business Companies Act in Seychelles. The Company was formed in June 2011 for the purpose of conducting business as an introducing broker (IB) and a securities broker dealer (BD). The firm is no longer registered to do business as an Introducing broker (IB). As a BD, the Company is a member of the Financial Industry Regulatory Authority (FINRA) authorized to market investments in securities and other financial instruments.

2. Summary of Significant Accounting Policies

Use of Estimates- The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make reasonable estimates and assumptions that affect the reported amounts of the assets and liabilities and disclosure of contingent assets and liabilities and the reported amounts of revenues and expenses at the date of the financial statements and for the period they include. Actual results may differ from these estimates.

Revenue Recognition- The Company acts as an agent by selling securities to customers and collecting commissions. The Company recognizes commissions on a trade date basis, which is the day the transaction is executed. The Company believes that the performance obligation is satisfied on the trade date because that is when the security is selected, the price is determined, trade is executed, and the risks and rewards of ownership have been transferred to/from the customer.

Topic 606 – The company has performed an assessment of its revenue contracts and has not identified any material changes to the timing or amount of its revenue recognition under Topic 606. The Company's accounting policies did not materially change as a result of applying the principles of revenue recognition from topic 606 and are materially consistent with the existing guidance and current practices applied by the Company. There was no impact to retained earnings as of January 1, 2020, or to revenue for the twelve months ended December 31, 2020 after adopting topic 606 as revenue recognition and timing of revenue did not change as a result of implementing Topic 606.

Income taxes- The Company has elected to be taxed as a Partnership under the Internal Revenue Service Code. Accordingly, under such an election, the Company's taxable income is reported by the individual members and therefore, no provision for federal

income taxes has been included in these financial statements.

3. Fair Value of Financial Instruments

Fair Value Measurements under generally accepted accounting principles clarifies the principle that fair value should be based on the assumptions market participants would use when pricing an asset or liability and establishes a fair value hierarchy that prioritizes the information used to develop those assumptions. Under the standard, fair value measurements are separately disclosed by level within the fair value hierarchy as follows.

Level 1 - Quoted prices in active markets for identical assets or liabilities.

Level 2 - Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets with insufficient volume or infrequent transactions (less active markets); or model-derived valuations in which all significant inputs are observable or can be derived principally from or corroborated by observable market data for substantially the full term of assets and liabilities.

Level 3 - Unobservable inputs to the valuation methodology that are significant to the measurement of fair value of assets or liabilities.

To the extent that valuation is based on models or inputs that are less observable or unobservable in the market, the determination of fair value requires more judgment. In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, for disclosure purposes, the level in the fair value hierarchy within which the fair value measurement is disclosed and is determined based on the lowest level input that is significant to the fair value measurement.

The value of cash, commission receivables, and accounts payables and accrued expenses are estimated to approximate fair market value on December 31, 2020 because of their short-term nature.

4. Off Balance Sheet Risk

The Company executes various transactions for the benefit of customers through the clearing firm Interactive Brokers. This business activity subjects the Company to certain off - balance sheet risk, which may be in excess of the liabilities reported in the balance sheet. These transactions are contracted on a margin basis whereby the customer is required to maintain minimum margin with the clearing firm Interactive Brokers. In the event that a customer is in default of an obligation to the clearing firm Interactive Brokers, the clearing firm will require the Company to fulfill the obligation on behalf of its customer. This exposes the company to credit risk.

The Company seeks to control this risk by monitoring the transactions of customer accounts on a real-time basis. The Company has the authority to liquidate customer positions at its discretion in order to ensure the account does not expose the Company to unacceptable level of credit risk.

5. Net Capital Requirements

As a broker dealer, the company is also subject to the Securities and Exchange Commission Uniform Net Capital Rule (Sec Rule 15c 3-1) which requires the Company to maintain a minimum net capital equal to the greater of \$5,000 or 6.67% of aggregate indebtedness. As of December 31, 2020 the company had a net capital of \$18,108 which exceeded the minimum net capital requirement by \$13,108.

6. PPP Loan and Forgiveness

Forgiveness received in current year

The Company received a loan from **Chase Bank** (Bank) under the federal Paycheck Protection Program (PPP) established by the Coronavirus Aid, Relief and Economic Security (CARES) Act. The loan is subject to a note dated May 11, 2020. The Company believes it has met the requirements for 100% forgiveness under its 8 week Covered Period for eligible expenses and applied for 100% forgiveness. On December 8, 2020 the Company received official acceptance of loan forgiveness from the Small Business Administration and, accordingly, has removed the debt from its Statement of Financial Condition and recognized revenue for the debt extinguishment on the Statement of Operations in the amount of \$ 14,259.

7. Commitments & Contingencies

The Company is committed to a non-cancellable lease for its office space in Sherman Oaks, CA. Minimum lease payments are due as follows:

2021	\$30,940
Total	\$30,940

In December 2015, the Company was sued by Chart Trading Development LLC in the U.S. District Court for the Eastern District of Texas. Chart alleges the Company, and other defendants, infringed on their patent rights for certain trading platforms used by the Company in the conducting of its business activities.

The Company intends to vigorously defend itself in this matter. Management, at the date of these financial statements, cannot reasonable predict a contingent liability, if any at all, that may arise as a result of the resolution of this issue. The lawsuit is currently on appeal with no current updates.

8. Subsequent Events

The company has made a review of material subsequent events from December 31, 2020 through the date of this report and found no material subsequent events reportable during this period.

Schedule I
Computation of Net Capital under Rule 15c3-1 of the Securities and Exchange
Commission, and Reconciliation of Computation of Net Capital Pursuant to Rule
15c3-1

Credit:

Members' equity \$77,653

Debits:

Non-allowable assets:

Security deposit \$(7,797)

Goodwill- net \$(51,748)

Net Capital \$18,108

Less Haircuts 0

ADJUSTED NET CAPITAL \$18,108

Minimum requirements of 6-2/3% of aggregate indebtedness, \$5,000 per non
 Non carrying Broker Dealer \$5,000

Excess Net Capital \$13,108

Aggregate Indebtedness: \$23,269

Aggregate Indebtedness to Net Capital 128.50%

Excess net capital per this report \$13,108

Reconciliation with Company's Net Capital Computation (included in Part 11 of Form X-17A-5)

Net Capital as reported in Company's Part II of Form X-17A-5 \$18,108
 as of December 31, 2020

No Reconciling item _____

Net Capital per above computation \$18,108

Computation of Determination of Reserve Requirements under Rule 15c3-1 of the Securities and Exchange Commission

The Company is exempt from the provisions of rule 15c3-3 under the Securities and Exchange Act of 1934 pursuant to paragraph(k)(2)(ii) of the rule. The Company does not hold funds or securities for, or owe money or securities to customers.

Information Relating to the Possession or Control Requirements under Rule 15c-3-3 of the Securities and Exchange Commission

The Company is exempt from the provisions of Rule 15c3-3 under the Securities and Exchange Act of 1934 pursuant to paragraph (k)(2)(ii) of the rule. The Company did not maintain possession or control of any customer funds or securities.

Halifax America, LLC
5900 Sepulveda Blvd Suite 332
Sherman Oaks, CA 91411

December 31, 2020

Rule 15c3-3 Exemption Report

This is to certify that, to the best of my knowledge and belief:

Halifax America LLC, is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. section 240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R Section 240.17a-5(d)(1) and (4). To the best of its knowledge and belief Halifax America LLC. states the following:

Halifax America LLC claimed an exemption under provision 17 C.F.R. section 240.15c3-3 (k)(2)(ii) as the company is a non-carrying broker-dealer which promptly transmits all funds and delivers all securities received in connection with its activities as a broker-dealer, and does not otherwise hold funds or securities for, or owe money or securities to customers.

Halifax America LLC met the identified provision throughout the most recent fiscal year without exceptions.

Thank You,

A handwritten signature in black ink, appearing to read "Devin Brady", with a horizontal line underneath it.

Devin Brady

CEO/ Managing Member



Report of Independent Registered Public Accounting Firm

To the Board of Directors and Members of Halifax America, LLC

We have reviewed management's statements, included in the accompanying Exemption Report, in which (1) Halifax America, LLC identified the following provisions of 17 C.F.R. §15c3-3(k) under which Halifax America, LLC claimed an exemption from 17 C.F.R. §240.15c3-3: (k)(2)(ii) (exemption provisions) and (2) Halifax America, LLC stated that Halifax America, LLC met the identified exemption provisions throughout the most recent fiscal year without exception. Halifax America, LLC 's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Halifax America, LLC 's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(ii) (exemption provisions) of Rule 15c3-3 under the Securities Exchange Act of 1934.

Michael Coglianese CPA, P.C.

Bloomingdale, IL
March 1, 2021