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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Reliance Infrastructure Limited
Reliance Energy Centre
Santa Cruz (E)
Mumbai 400 055, India

Tel: +91 22 3009 9999
Fax: +91 22 3009 9775
www.rinfra.com

April 17, 2009



09045934

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

Exemption No: 82-35008

SUPPL

Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated April 17, 2009 forwarding therewith the Shareholding pattern as per Clause 35 of the Listing Agreement entered into with the said Exchanges for the quarter ended March 31, 2009.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

Encl: As above

 4/23

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April 17, 2009

The General Manager
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500390

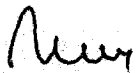
Dear Sir,

Sub: - Shareholding Pattern for the quarter ended March 31, 2009

Pursuant to Clause 35 of the Listing Agreement entered with the Stock Exchanges, we submit herewith Shareholding Pattern of the Company for the quarter ended March 31, 2009.

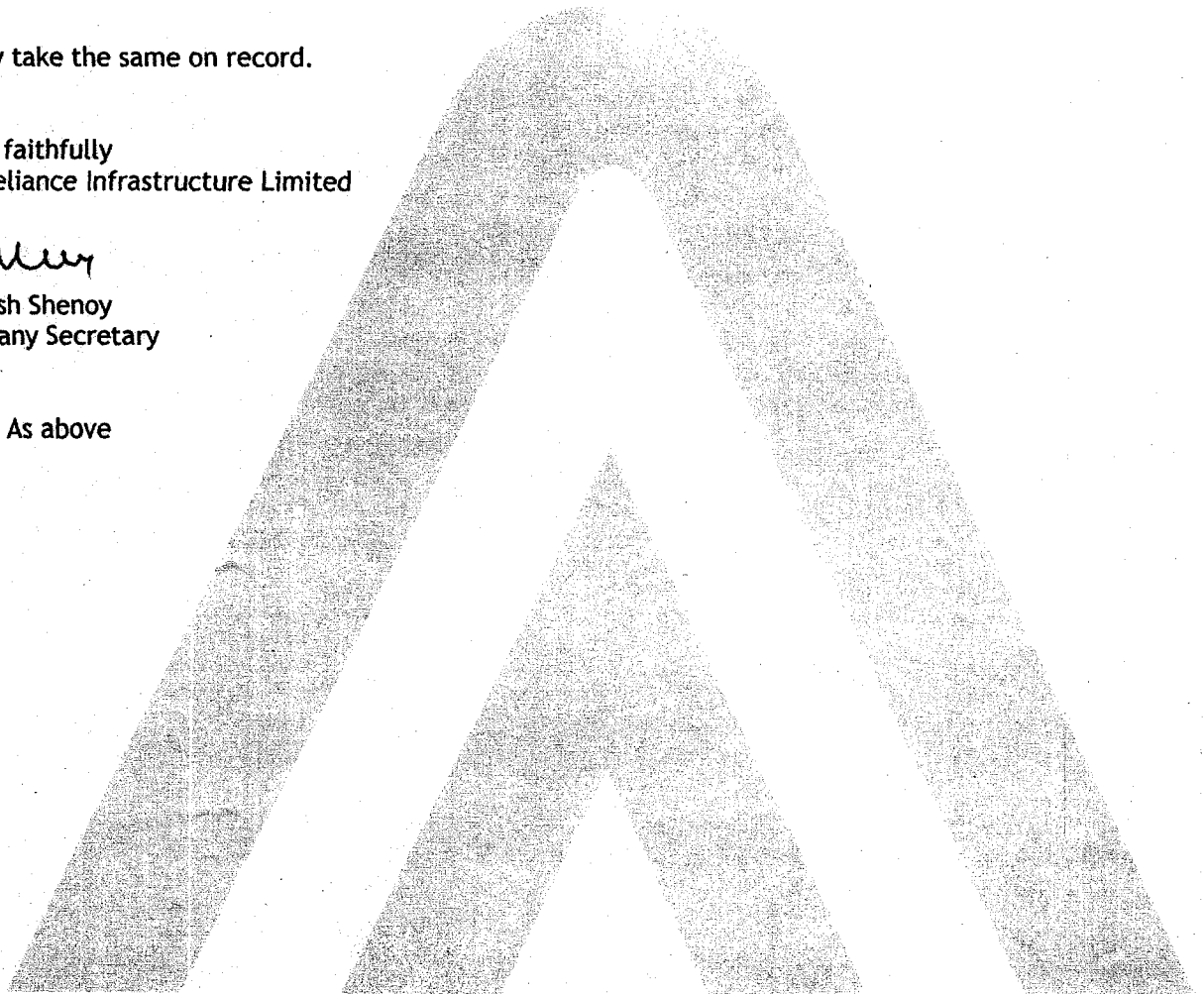
Kindly take the same on record.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary

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April 17, 2009

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RELINFRA

Dear Sir,

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Pursuant to Clause 35 of the Listing Agreement entered with the Stock Exchanges, we submit herewith Shareholding Pattern of the Company for the quarter ended March 31, 2009.

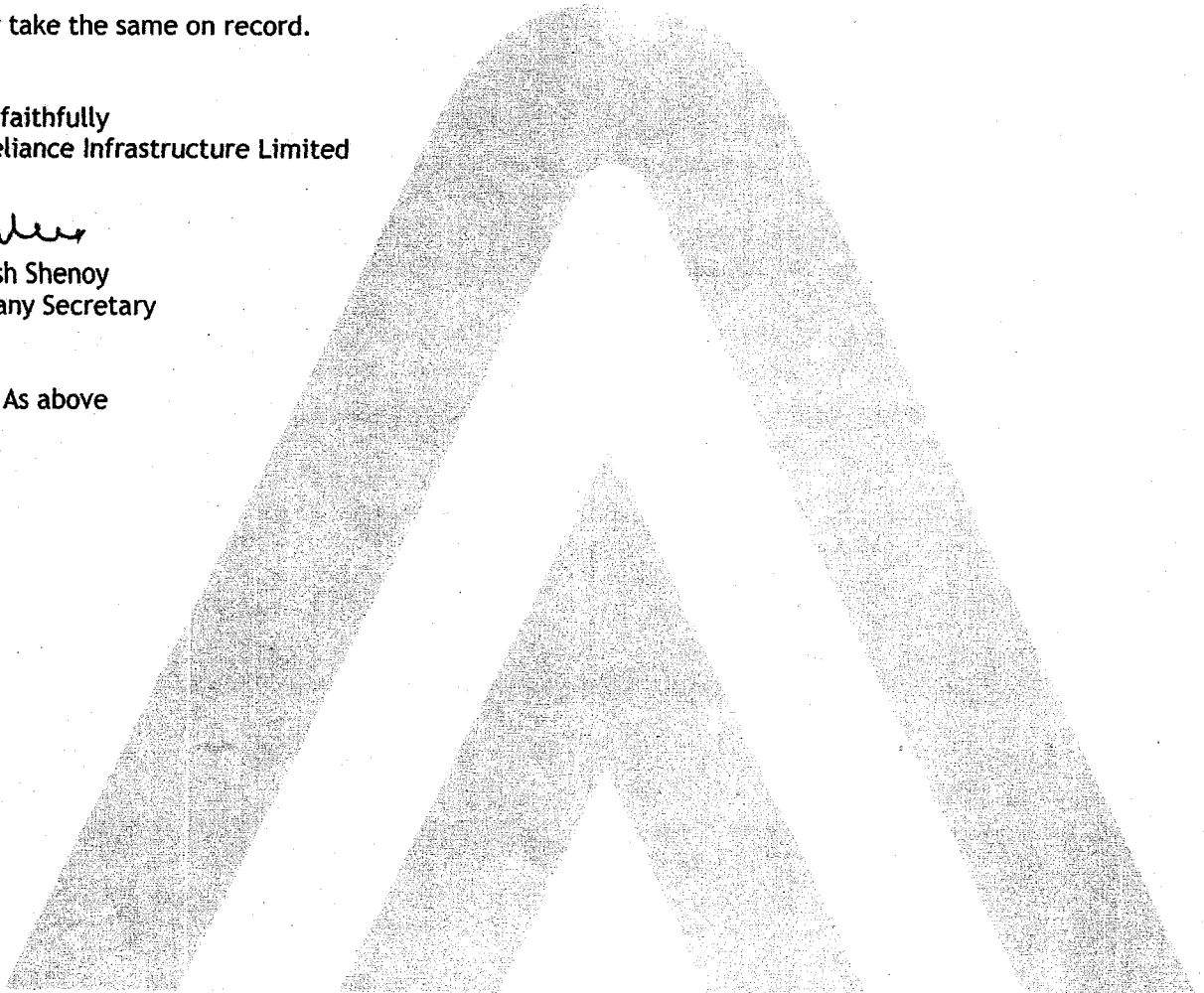
Kindly take the same on record.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary

Encl.: As above

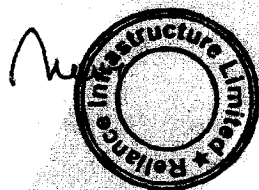


RELIANCE Infrastructure

Anil Dhirubhai Ambani Group

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE INFRASTRUCTURE LIMITED								
Scrip Code : 500390			As on: March 31, 2009					
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No of Shares Pledged (VIII)	As a % (IX) = (VII)/(I V) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	11	663378	663371	0.29	0.29	0	0.00
(b)	Central Government / State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	15	84365268	84363612	37.49	37.26	37238281	44.14
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	Sub -Total (A)(1)	26	85028646	85026983	37.78	37.55	37238281	43.79
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	26	85028646	85026983	37.78	37.55	37238281	43.79
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	307	15362583	15319839	6.83	6.78	0	0.00
(b)	Financial Institutions/Banks	384	856571	840699	0.38	0.38	0	0.00

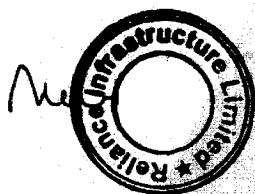


RELIANCE Infrastructure

Anil Dhirubhai Ambani Group

(c)	Central Government / State Governments	54	81043	4218	0.04	0.04	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	25	45864058	45863687	20.38	20.26	0	0.00
(f)	Foreign Institutional Investors	591	35759166	35538623	15.89	15.79	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub -Total (B)(1)	1361	97923421	97567066	43.51	43.25	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	6875	9969529	9852949	4.43	4.40	0	0.00
(b)	i. Individual shareholders holding nominal share capital up to Rs.1 Lakh.	1564257	29063437	23179600	12.91	12.84	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	50	1543619	1502357	0.69	0.68	0	0.00
(c)	Any Other (Specify)							
1	Trustee	0	0	0	0.00	0.00	0	0.00
2	NRIs / OCBs	18122	1512397	1116526	0.67	0.67	0	0.00
	Sub -Total (B)(2)	1589304	42088982	35651432	18.70	18.59	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	1590665	140012403	133218498	62.22	61.84	0	0.00
	TOTAL (A) +(B)	1590691	225041049	218245481	100.00	99.39	37238281	16.55
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	1382718	1381991	0.00	0.61	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1590693	226423767	219627472	100.00	100.00	37238281	16.45

- Physical shares pending for demat confirmation.



RELIANCE Infrastructure

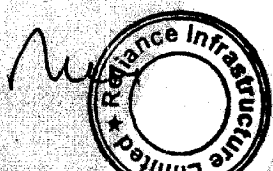
Anil Dhirubhai Ambani Group

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder (II)	No of shares (III)	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) (IV)	Shares Pledged or otherwise encumbered		
				No of Shares Pledged (V)	As a % (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a)
1	AAA Project Ventures Private Limited	8 34 98 937	36.88	3 72 38 281	44.60	16.45
2	Reliance Capital Limited	1 653	0.00	0	0.00	0.00
3	Reliance Innoventures Private Limited	8 64 675	0.38	0	0.00	0.00
4	Kokila D Ambani	2 74 891	0.12	0	0.00	0.00
5	Anil D Ambani	1 39 437	0.06	0	0.00	0.00
6	JaiAnmol A Ambani	1 25 231	0.06	0	0.00	0.00
7	Tina A Ambani	1 23 812	0.05	0	0.00	0.00
8	Jaianshul A Ambani	7	0.00	0	0.00	0.00
9	Hansdhvani Trading Company Pvt Ltd	3	0.00	0	0.00	0.00
	TOTAL	8 5028646	37.55	37238281	43.79	16.45

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

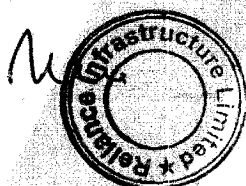
Sr. No.	Name of the shareholder	No. of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	LIFE INSURANCE CORPORATION OF INDIA		
	1.1.Lic Of India - Gratuity Plus	1 050	
	1.2.Lic Of India - Market Plus	11 70 150	
	1.3.Lic Of India Market Plus - 1	6 98 550	
	1.4.Lic Of India Money Plus	3 81 029	
	1.5.Lic Of India Money Plus - 1	75 000	
	1.6.Lic Of India-Child Fortune Plus	12 359	
	1.7.Life Insurance Corporation Of India	19	
	1.8.Life Insurance Corporation Of India	43	
	1.9.Life Insurance Corporation Of India	139	
	1.10.Life Insurance Corporation Of India	2 63 95 858	
	1.11.Life Insurance Corporation Of India - Bima Plus	2 38 633	
	1.12.Life Insurance Corporation Of India - Future Plus	1 40 000	
	1.13.Life Insurance Corporation Of India - Jeevan Plus	85 659	
	1.14.Life Insurance Corporation Of India - Profit Plus	10 51 942	
		3 02 50 431	13.36



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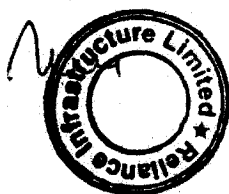
Sr. No.	Name of the shareholder	No. of shares		Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
2	RELIANCE CAPITAL TRUSTEE CO LIMITED			
	2.1.Reliace Capital Trustee Co Limited	300		
	2.2.Reliace Capital Trustee Co Ltd	50		
	2.3.Reliace Capital Trustee Co Limited	1		
	2.4.Reliace Capital Trustee Co Limited	3		
	2.5.Reliace Capital Trustee Co Ltd	150		
	2.6.Reliace Capital Trustee Co Ltd A/C Relianceenri Equity Fund	60 000		
	2.7.Reliace Capital Trustee Co Ltd A/C-Reliance regular Savings Fund-Equity Option	3 00 000		
	2.8.Reliace Capital Trustee Co Ltd Reliance Equity Advantage Fund	4 25 000		
	2.9.Reliace Capital Trustee Co Ltd- Reliance Quant Plus Fund	13 500		
	2.10.Reliace Capital Trustee Co Ltd- Reliance Natural Resources Fund	20 66 398		
	2.11.Reliace Capital Trustee Co. Ltd. A/C Reliance Diversified Power Sector Fund	25 48 158		
	2.12.Reliace Capital Trustee Co.Ltd.A/C Relianceequity Fund	9 04 358		
	2.13.Reliace Capital Trustee Company Limited A/C Reliance Growth Fund	7 50 000		
	2.14.Reliace Capital Trustee Company Limited A/C Reliance Vision Fund	10 88 943	81 56 861	3.60
3	QUANTUM (M) LIMITED			
	3.1.Quantum (M) Limited	52 89 514		
	3.2.Quantum Endowment Fund N.V.	3		
	3.3.Quantum Fund N V	143		
	3.4.Quantum Fund N V	50		
	3.5.Quantum Fund N V	10		
	3.6.Quantum Fund N V	6		
	3.7.Quantum Fund N V	3	52 89 729	2.34
4	THE NEW INDIA ASSURANCE COMPANY LIMITED			
	4.1.The New India Assurance Company Limited	48 03 867		
	4.2.The New India Assurance Company Limited	50	48 03 917	2.12
5	THE ORIENTAL INSURANCE COMPANY LIMITED			
	6.1.The Oriental Insurance Company Limited	50		
	6.2.The Oriental Insurance Company Limited	33 37 194		
	6.3.The Oriental Insurance Company Limited	11	33 37 255	1.47
6	GENERAL INSURANCE CORPORATION OF INDIA			
	7.1.General Insurance Corporation Of India	15		
	7.2.General Insurance Corporation Of India	37		
	7.3.General Insurance Corporation Of India	31 00 251	31 00 303	1.37



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Sr. No.	Name of the shareholder	No. of shares		Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
7	JP MORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.A/C			
	8.1 JP Morgan Asset Management (Europe) S.A.R.L.A	20 03 882		
	8.2. JP Morgan Asset Management (Europe) S.A.R.L.A	1 54 956		
	8.3. JP Morgan Chase Retirement Plan	15 094		
	8.4. JP Morgan Investment Management Inc A/C JP Mo	9 960		
	8.5. JP Morgan Asset Management Korea Company Limit	4 784		
	8.6. JP Morgan Indian Investment Trust Plc A/C JP mo	5 00 000		
	8.7. JP Morgan India Equity Fund	50 000	27 38 676	1.21
8	ABU DHABI INVESTMENT AUTHORITY			
	9.1. Abu Dhabi Investment Authority	26		
	9.2. Abu Dhabi Investment Authority	12		
	9.3. Abu Dhabi Investment Authority - Flamingo	2 42 000		
	9.4. Abu Dhabi Investment Authority - Fundaq	7 447		
	9.5. Abu Dhabi Investment Authority - Ganges	59 661		
	9.6. Abu Dhabi Investment Authority - Gulab	86 549		
	9.7. Abu Dhabi Investment Authority - Indent	94 161		
	9.8. Abu Dhabi Investment Authority - Jhelum	80 261		
	9.9. Abu Dhabi Investment Authority - Manly	2 84 199		
	9.10. Abu Dhabi Investment Authority – Mark	5 35 597		
	9.11. Abu Dhabi Investment Authority - Merlion	7 61 250		
	9.12. Abu Dhabi Investment Authority - Monsoon	2 37 970		
	9.13. Abu Dhabi Investment Authority – Roic	49 289		
	9.14. Abu Dhabi Investment Authority - Ssgain	1 05 273		
	9.15. Abu Dhabi Investment Authority -Way	88 873	26 32 568	1.16
9	NATIONAL INSURANCE COMPANY LTD		22 68 728	1.00
	Total		6 25 78 468	27.64



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I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters / Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	N/A	-	0	0.00
	TOTAL			0.00

II(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	GDR	460906	13 82 718	0.61
	TOTAL		13 82 718	0.61

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	Nil	Nil	0	0.00
	TOTAL		0	0.00

