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2009 APR 21 A 8: 34

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Capital Limited
570, Rectifier House
Naigaum Cross Road
Next to Royal Industrial Estate
Wadala, Mumbai 400 031

Tel.: +91 22 3047 9243
Fax: +91 22 3032 7202
www.reliancecapital.co.in

SUPPL

April 16, 2009

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA



09045915

Dear Mr. Dudek

We have submitted a letters to the Stock Exchanges in India, where our securities are listed, in terms of the exchange listing agreement as detailed below, a copy whereof is enclosed for information and records:

Sl.no.	Document	Regulation	Filed with
1.	Distribution of shareholding for the quarter ended March 31, 2009	Clause 35 of the listing agreement	BSE & NSE
2.	Corporate Governance report for the quarter ended March 31, 2009	Clause 49 of the listing agreement	BSE & NSE
3.	Free Float Indices for the quarter ended March 31, 2009	BSE requirement	BSE

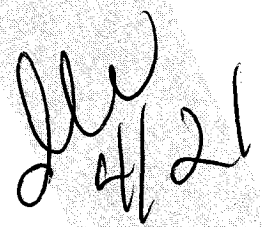
(BSE) - Bombay Stock Exchange Limited
(NSE) - National Stock Exchange of India Limited

Thanking you.

Yours faithfully
for **RELIANCE CAPITAL LIMITED**


V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encls: a/a


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April 14, 2009

Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 500111

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub. : Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith the statement of shareholding pattern of the Company for the quarter / year ended March 31, 2009.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**

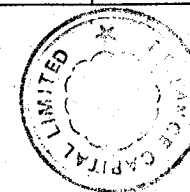

V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encl: a/a

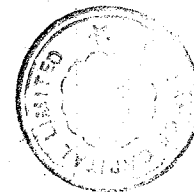


I(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: RELIANCE CAPITAL LIMITED								
BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL			As on : March 31, 2009					
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares pledged (VIII)	As a percentage of (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	13 02 16 291	13 02 16 289	53.38	53.01	98 93 179	7.60
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(1)	19	13 13 82 274	13 13 82 267	53.86	53.49	98 93 179	7.53
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	13 13 82 274	13 13 82 267	53.86	53.49	98 93 179	7.53
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	235	14 40 470	13 73 188	0.59	0.59	-	-
(b)	Financial Institutions/Banks	350	1 89 750	1 73 105	0.08	0.08	-	-
(c)	Central Government/State Governments	51	52 963	2 812	0.02	0.02	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	16	83 41 675	83 41 495	3.42	3.40	-	-
(f)	Foreign Institutional Investors	512	5 01 82 165	5 01 76 101	20.57	20.43	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 164	6 02 07 023	6 00 66 701	24.68	24.51	0	0.00



(2)	Non-Institutions							
(a)	Bodies Corporate	7 073	1 20 15 724	1 19 32 685	4.93	4.89	-	-
(b)	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	13 69 738	3 57 00 168	2 92 65 096	14.63	14.53	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	66	33 51 228	33 28 728	1.37	1.36	-	-
(c)	Any Other (Specify)						-	-
1	NRIs/OCBs	16 787	12 84 852	9 98 113	0.53	0.52	-	-
	Sub -Total (B)(2)	13 93 664	5 23 51 972	4 55 24 622	21.46	21.31	0	0.00
	Total Public Shareholding $B=(B)(1)+(B)(2)$	13 94 828	11 25 58 995	10 55 91 323	46.14	45.82	0	0.00
	TOTAL (A) +(B)	13 94 847	24 39 41 269	23 69 73 590	100.00	99.31	98 93 179	4.06
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	16 91 531	16 91 531	-	0.69	-	-
	GRAND TOTAL (A)+(B)+(C)	13 94 848	24 56 32 800	23 86 65 121	100.00	100.00	98 93 179	4.03



I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	No of shares (III)	Total shares held as a % of grand total (A)+(B)+(C) (IV)	Shares Pledged or otherwise encumbered		
				Number (V)	As a % (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub- clause (I)(a) (VII)
1	AAA Enterprises Private Limited	12 63 89 839	51.45	98 93 179	7.83	4.03
2	Sonata Investments Limited	32 50 000	1.32	0	0.00	0.00
3	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00
4	Kokila D. Ambani	5 45 126	0.22	0	0.00	0.00
5	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00
6	Tina A. Ambani	2 63 474	0.11	0	0.00	0.00
7	Jaianmol A. Ambani	83 487	0.03	0	0.00	0.00
8	Jaianshul A. Ambani	5	0.00	0	0.00	0.00
9	Hansdhwani Trading Company Pvt Ltd	2	0.00	0	0.00	0.00
	TOTAL	13 13 82 274	53.49	98 93 179	7.53	4.03



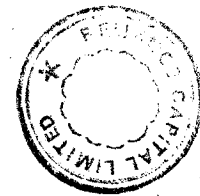
I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	Janus Overseas Fund	94 59 592	3.85
2	Life Insurance Corporation Of India	78 91 113	3.21
3	JP Morgan	66 70 282	2.72
4	International Growth Portfolio	31 22 857	1.27
5	Janus Advisor International Growth Fund	28 51 288	1.16
6	Vanguard	27 08 990	1.10
	TOTAL	3 27 04 122	13.31



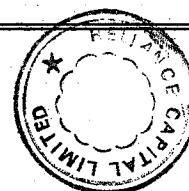
I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	0	0.00
	TOTAL		0	0.00



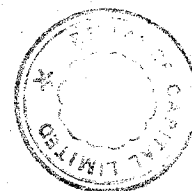
II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	16 91 531	16 91 531	0.69
	TOTAL		16 91 531	0.69



II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	-	-
	TOTAL		-	-



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April 14, 2009

Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

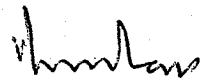
Sub: Quarterly Compliance Report on Corporate Governance for the quarter ended March 31, 2009 under Clause 49 of the Listing Agreement

In terms of clause 49 of the listing agreement, we are attaching current compliance status on Corporate Governance for the quarter ended March 31, 2009.

Kindly acknowledge receipt.

Thanking you.

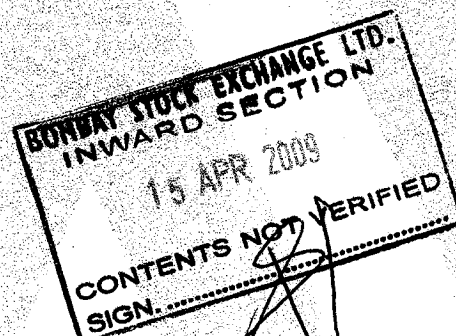
Yours faithfully,
For **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER

c.c: The Secretary, National Securities Depository Limited
The Secretary, Central Depository Services (India) Ltd.

Encl: as above

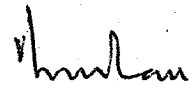


Reliance Capital Limited

Report on Corporate Governance for the quarter ended March 31, 2009

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	4
I. Board of Directors	49 1	YES	
(A) Composition of Board	49 (IA)	YES	
(B) Non-executive Directors' compensation & disclosures	49 (IB)	YES	
(C) Other provisions as to Board and Committees	49 (IC)	YES	
(D) Code of Conduct	49 (ID)	YES	
II. Audit Committee	49 (II)	YES	
(A) Qualified & Independent Audit Committee	49 (IIA)	YES	
(B) Meeting of Audit Committee	49 (IIB)	YES	
(C) Powers of Audit Committee	49 (IIC)	YES	
(D) Role of Audit Committee	49 II(D)	YES	
(E) Review of Information by Audit Committee	49 (IIE)	YES	
III. Subsidiary Companies	49 (III)	YES	
IV. Disclosures	49 (IV)	YES	
(A) Basis of related party transactions	49 (IV A)	YES	
(B) Disclosure of Accounting Treatment	49 (IV B)	YES	
(C) Board Disclosures	49 (IV C)	YES	
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	YES	
(E) Remuneration of Directors	49 (IV E)	YES	
(F) Management	49 (IV F)	YES	
(G) Shareholders	49 (IV G)	YES	
V. CEO/CFO Certification	49 (V)	YES	Annual certification for 2008-2009, will be duly complied with.
VI. Report on Corporate Governance	49 (VI)	YES	Report for the financial year ended March 31, 2009 will be complied in the 23 rd Annual report 2008-09.
VII. Compliance	49 (VII)	YES	

For RELIANCE CAPITAL LIMITED



V. R. MOHAN
COMPANY SECRETARY & MANAGER

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April 14, 2009

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code : 500111

Dear Sir,

Ref: Free Float Indices
Sub: Shareholding pattern as on March 31, 2009

Enclosed please find the details of the Shareholding pattern of our Company as on March 31, 2009 in the prescribed forms, viz. Form 'A', Form 'B' and Form 'C'.

Kindly acknowledge receipt.

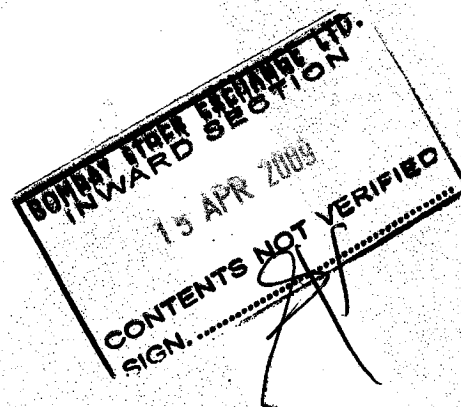
Thanking you.

Yours faithfully,
For **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER

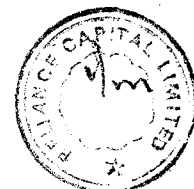
Encl.: a/a



FORM A**SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT**

Name of the Company : RELIANCE CAPITAL LIMITED			
	Scrip Code - 500111	Quarter Ended	31-Mar-09
Category Code	Category	No. of Shares Held	% of Shareholding
I	CONTROLLING/STRATEGIC HOLDINGS		
A	BASED IN INDIA		
1	Indian Individuals/HUFs & Relatives	11 65 983	0.47
2	Indian Corporate Bodies/ Trusts/ Partnerships	12 69 66 291	51.69
3	Persons Acting in Concert (also include Suppliers/ Customers)	32 50 000	1.32
4	Other Directors & Relatives (other than in 1 above)	0	0.00
5	Employee Welfare Trusts/ESOPs (already converted into shares but locked in)	0	0.00
6	Banks/Financial Institutions	0	0.00
7	Central/ State Govt.	0	0.00
8	Central/ State Govt. Institutions	0	0.00
9	Venture Funds/ Private Equity Funds	0	0.00
	Sub Total A	13 13 82 274	53.49
B	BASED OVERSEAS		
10	Foreign Individuals (including FDI)	0	0.00
11	Foreign Corporate Bodies (including FDI)	0	0.00
12	Non Resident Indians (Individuals)	0	0.00
13	Non Resident Indian Corporate Bodies	0	0.00
	Sub Total B	0	0.00
C	GDRs/ADRs/ ADSs	0	0.00
	Sub Total C	0	0.00
D	OTHERS (Please specify here _____)	0	0.00
	Sub Total D	0	0.00
E	ANY OTHER SHARES LOCKED-IN (except covered above)	0	0.00
	Sub Total E	0	0.00
	Sub Total I	13 13 82 274	53.49

....contd



II	FREE FLOAT	No.of Shares Held	% of Shareholding
A	BASED IN INDIA		
1	Indian Individuals/HUFs	3 90 40 022	15.89
2	Indian Corporate Bodies/Trusts/Partnerships	1 20 15 724	4.89
3	Independent Directors & Relatives	8500	0.00
4	Present Employees	2874	0.00
5	Banks/Financial Institutions	189750	0.08
6	Central/State Govt.	52963	0.02
7	Central/ State Govt. Institutions	0	0.00
8	Insurance Companies	8341675	3.40
9	Mutual Funds	1440470	0.59
10	Venture Funds/ Private Equity Funds	0	0.00
11	Customers	0	0.00
12	Suppliers	0	0.00
	Sub Total A	6 10 91 978	24.87
B	BASED OVERSEAS		
13	Foreign Individuals	0	0.00
14	Foreign Corporate Bodies	13 929	0.01
15	Foreign Institutional Investors (SEBI-registered)	5 01 82 165	20.43
16	Non Resident Indians (Individuals)	12 70 923	0.52
17	Non Resident Indian Corporate Bodies	0	0.00
	Sub Total B	5 14 67 017	20.95
C	GDRs/ADRs/ADSs	1691531	0.69
	Sub Total C	1691531	0.69
D	OTHERS (Please specify here)	0	0.00
	Sub Total D	0	0.00
	Sub Total II	11 42 50 526	46.51
	Grand Total	24 56 32 800	100.00
BROAD SUMMARY OF HOLDINGS		No.of Shares Held	% of Shareholding
Total Controlling/ Strategic Holdings		13 13 82 274	53.49
Total Free-float		11 42 50 526	46.51
Grand Total		24 56 32 800	100.00
SUMMARY OF DOMESTIC/FOREIGN HOLDINGS		No.of Shares Held	% of Shareholding
Total Domestic Holding		19 24 74 252	78.36
Total Foreign Holding		5 31 58 548	21.64
Grand Total		24 56 32 800	100.00

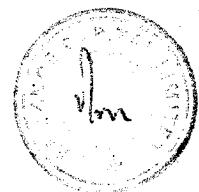


FORM B

CONTROLLING/STRATEGIC HOLDERS
(Include every single holder and list them Categorywise)

Name of the Company : RELIANCE CAPITAL LIMITED

	Scrip Code	500111	Quarter Ended	31-Mar-09
Sl.No.	Holders Name	No.of Shares Held	% of Shareholding	Category Code
1	AAA Enterprises Private Limited	12 63 89 839	51.45	I-A-2
2	Sonata Investments Limited	32 50 000	1.32	I-A-3
3	Reliance Innoventures Private Limited	5 76 450	0.23	I-A-2
4	Kokila D. Ambani	5 45 126	0.22	I-A-1
5	Anil D. Ambani	2 73 891	0.11	I-A-1
6	Tina A Ambani	2 63 474	0.11	I-A-1
8	Jaianmol A. Ambani	83 487	0.03	I-A-1
9	Jaianshul A. Ambani	5	0.00	I-A-1
10	Hansdhwani Trading Company Private Limited	2	0.00	I-A-2
	Total	13 13 82 274	53.49	



FORM C

**FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE
(List holders Categorywise)**

Name of the Company : RELIANCE CAPITAL LIMITED

Name of the Company : RELIANCE CAPITAL LIMITED					
	Scrip Code	500111		Quarter Ended	31-Mar-09
Sl.No.	Holders Name	No.of Shares Held	% of Shareholding	Category Code	Relationship, if any with anyone in I
1	Janus Overseas Fund	94 59 592	3.85	II-B-15	NIL
2	Life Insurance Corporation of India	78 91 113	3.21	II-A-08	NIL
3	JP Morgan	66 70 282	2.72	II-B-15	NIL
4	International Growth Portfolio	31 22 857	1.27	II-B-15	NIL
5	Janus Advisor International Growth Fund	28 51 288	1.16	II-B-15	NIL
6	Vanguard	27 08 990	1.10	II-B-15	NIL
	Total	3 27 04 122	13.31		

