091-03942-fM

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SECURITIES AND EXCHANGE COMMISSION RECEIVED NOV 2 6 2008 DIVISION OF MARKET REGULATION

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I **Initial Listing Report**

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

NYSE Arca, Inc.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Corporation

08036557

3. Class of New Derivative Securities Product:

Multifactor Index-Linked Securities

4. Name of Underlying Instrument:

S&P 500 Total Return Index, U.S. Dollar Index, MSCI EAFE IS Dollar Net Total Return Index, MSCI Emerging Market Free US Dollar Net Total Return Index, Russell 2000 Total Return Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:

Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product:

MXH

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

New York Stock Exchange, Nasdaq Stock Market, NYSE Alternext US, NYSE Arca, Athens Stock Exchange, Australian Stock Exchange, Continuous Market (Sistema de Interconexión Bursátil Español(SIBE)), Copenhagen Stock Exchange (OMX Nordic Exchange), Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris, Helsinki Stock Exchange (OMX Exchanges), Hong Kong Stock Exchange, Irish Stock Exchange, JASDAQ, London Stock Exchange, Milan Stock Exchange (Borsa Italiana), New Zealand Stock Exchange, Osaka Securities Exchange, Oslo Stock Exchange, Singapore Exchange, Stockholm Stock Exchange (OMX Exchanges), SWX Swiss Exchange, Tokyo Stock Exchange, Virt-x Exchange Limited, Wiener Börse AG (Vienna Stock Exchange), Xetra, over-the-counter, Amman Stock Exchang, Bolsa de Valores de Colombia, Bolsa de Valores de Lima, Bolsa Mexicana de Valores, Bovespa (State of São Paulo Stock Exchange), Budapest Stock Exchange (BSE) In association with Wiener Börse, Buenos Aires Stock Exchange, Cairo & Alexandria Stock Exchange, Casablanca Stock Exchange, Chi-X, GreTai Securities Market, Hong Kong Stock Exchange, Istanbul Stock Exchange, Jakarta Stock Exchange, JSE Securities Exchange / Johannesburg Stock Exchange (JSE), Karachi Stock Exchange, Korea Stock Exchange, KOSDAQ, Kuala Lumpur Stock Exchange (Bursa Malaysia), National Stock Exchange of India, Philippine Stock Exchange, Prague Stock Exchange, MICEX, RTS Stock Exchange, Santiago Stock Exchange, Shanghai Stock Exchange, Shenzhen Stock Exchange, Stock Exchange of Thailand, Taiwan Stock Exchange, Tel-Aviv Stock Exchange, Warsaw Stock Exchange

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8. Settlement Methodology of New Derivative Securities Product:

Regular way trades settle on T+3/Book entry only held in DTC.

9. Position Limits of New Derivative Securities Product (if applicable):

Not applicable.

Part II **Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Mary Yeager

Title:

Corporate Secretary

Telephone Number:

(212) 656-2062

Manual Signature of Official Responsible for Form:

November 24, 2008

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV 2 6 2008

SEC 2449 (1/99)

Mary Yeager
Corporate Secretary

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NYSE Arca

SEC / MR

NYSE Arca, Inc.
11 Wall Street
New York, NY 10005

tel: 212.656.2062
fax: 212.656.3939
myeager@nyse.com

Via Overnight Mail

November 24, 2008

Ms. Gail Jackson
US Securities and Exchange Commission
Division of Market Regulation
Station Place – Building I
100 F Street, N.E. – Room 6628
Washington, DC 20549

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV 2 6 2008

Re: Form 19b-4(e) – Merrill Lynch & Co., Inc.
Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Merrill Lynch & Co., Inc., 12% Equity Linked Securities (STRIDES®) based upon the common stock of Monsanto Company due March 26 2010(Ticker Symbol MYX);
- Merrill Lynch & Co., Inc., Equity Linked Securities (STEP®) Income Securities, based upon the common stock of Freeport-McMoRan Copper & Gold Inc due July 14, 2009(Ticker Symbol FOA);
- Merrill Lynch & Co., Inc., Equity Linked Securities STEP Income Securities (STEP®) based upon the common stock of Apple Inc. due June 25, 2009 (Ticker Symbol AXD);
- Merrill Lynch & Co., Inc., Equity Linked Securities STEP Income Securities (STEP®) based upon the common stock of Monsanto Company. due August 17, 2009 (Ticker Symbol MZJ);
- Merrill Lynch & Co., Inc., Equity Linked Securities STEP Income Securities (STEP®) based upon the common stock of Qualcomm Inc. due June 4, 2009 (Ticker Symbol QKP);
- Merrill Lynch & Co., Inc., 11% Equity Linked Securities (STRIDES®), based upon the common stock of Cisco Systems, Inc. due April 28, 2009 (Ticker Symbol CRJ);
- Merrill Lynch & Co., Inc., 12% Equity Linked Securities (STRIDES®) based upon the common stock of Apple Inc. due September 4, 2009 (Ticker Symbol AVN);
- Merrill Lynch & Co., Inc., 9% Equity Linked Securities (STRIDES®) based upon the common stock of Caterpillar Inc. due September 24, 2009 (Ticker Symbol STF);
- Merrill Lynch & Co., Inc., 10% Equity Linked Securities (STRIDES®), based upon the common stock of the Boeing Company due March 6, 2009 (Ticker Symbol BXT);
- Merrill Lynch & Co., Inc., 9% Callable Equity Linked Securities (STRIDES ®) based upon the common stock of Best Buy Co., Inc. due March 6, 2009 (Ticker Symbol BLB);
- Merrill Lynch & Co., Inc., 11% Equity Linked Securities (STRIDES®) based upon the common stock of The Home Depot, Inc. due February 8, 2010 (Ticker Symbol HRO);

- Merrill Lynch & Co., Inc., 9% Equity Linked Securities (STRIDES®) based upon the common stock of Exxon Mobil Corporation due December 4, 2009 (Ticker Symbol MIX);
- Merrill Lynch & Co., Inc., 9% Equity Linked Securities (STRIDES®), based upon the common stock of Google Inc. due March 1, 2010 (Ticker Symbol GKO);
- Merrill Lynch & Co., Inc., Accelerated Return Notes Linked to the S&P 500 Index due on December 4, 2008 (Ticker Symbol SOT);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P 500 Index due on May 4, 2010 (Ticker Symbol SSM);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P 500 Index due on June 25, 2010 (Ticker Symbol SZL);
- Merrill Lynch & Co., Inc., Accelerated Return Notes Linked to the S&P 500 Index due on April 6, 2009 (Ticker Symbol NMQ);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P 500 Index due on November 30, 2009 (Ticker Symbol SIT);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P 500 Index due on March 8, 2010 (Ticker Symbol SHJ);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P 500 Index due on August 3, 2010 (Ticker Symbol SXU);
- Merrill Lynch & Co., Inc., Accelerated Return Notes Linked to the S&P 500 Index due on August 27, 2009 (Ticker Symbol SAR).
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the Consumer Discretionary Select Sector Index Index due on December 28, 2009 (Ticker Symbol BJT);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the S&P Small Cap Regional Banks Index due February 2, 2010 (Ticker Symbol BCU);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the Russell 2000 Index due April 2, 2010 (Ticker Symbol RER);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the Dow Jones Industrial Average due April 2, 2010 (Ticker Symbol DGK);
- Merrill Lynch & Co., Inc., STrategic Accelerated Redemption Securities ("STARS") Linked to the Dow Jones Industrial Average due July 7, 2010 (Ticker Symbol DEV);
- Merrill Lynch & Co., Inc., STrategic Return Notes ("SRN")Linked to the Select 10 Index due July 5, 2012 (Ticker Symbol SZX);
- Merrill Lynch & Co., Inc., STrategic Return Notes ("SRN")Linked to the Select 10 Index due May 10, 2012 (Ticker Symbol RSY);
- Merrill Lynch & Co., Inc., STrategic Return Notes ("SRN")Linked to the Value Select 30 Index due August 8, 2011 (Ticker Symbol MVI);
- Merrill Lynch & Co., Inc., STrategic Return Notes ("SRN")Linked to the Value Select 30 Index due July 6, 2011 (Ticker Symbol MLV);
- Merrill Lynch & Co., Inc., (STrategic Return Notes ("SRN")Linked to the S&P Industrial 15 Total Index due February 6, 2009Ticker Symbol MIF);
- Merrill Lynch & Co., Inc., STrategic Return Notes ("SRN")Linked to the Select 10 Index due November 8, 2011 (Ticker Symbol RTS);

- Merrill Lynch & Co., Inc., 8% Strategic Return Notes ("SRN")Linked to the CBOE DJIA BuyWrite Index due November 9, 2010 (Ticker Symbol BWR);
- Merrill Lynch & Co., Inc., 8% Strategic Return Notes ("SRN")Linked to the CBOE S&P 500 Index due June 7, 2010 (Ticker Symbol BXA);
- Merrill Lynch & Co., Inc., 8% Strategic Return Notes ("SRN")Linked to the CBOE S&P 500 Index due January 3, 2011 (Ticker Symbol BXU);
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Merrill Lynch Factor Model due December 6, 2012 (Ticker Symbol MXH);
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Merrill Lynch Factor Model due November 7, 2012 (Ticker Symbol HFB);
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Select 10 Index due March 8, 2012 (Ticker Symbol MSS);
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Baby Boomer Consumption Index due September 6, 2011 (Ticker Symbol MFY);
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Select Utility Index due September 28, 2009 (Ticker Symbol UUY); and
- Merrill Lynch & Co., Inc., Strategic Return Notes ("SRN")Linked to the Select Utility Index due February 25, 2009 (Ticker Symbol UUD).

If you have any questions, please do not hesitate to call me at (212) 656-2062.

Sincerely,

Enclosures

Cc: Tim Malinowski (NYSE Euronext)

END