



Adit Lalxuthai, Ph.D.
First Senior Vice President

Ref No. OS.056/2008



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ธนาคารกสิกรไทย
KASIKORNBANK 泰华农民银行



12g3-2(b) File No.92-4922

SUPPL

February 25, 2008

Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
U.S.A.

SEC Mail
Mail Processing
Section

FEB 27 2008

Washington, DC
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Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

Adit Lalxuthai

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FINANCIAL

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ทะเบียนเลขที่ 0107538000915

www.kasikornbankgroup.com

Summary Statement of Assets and Liabilities ^{1/}

As at 31 January 2008

ธนาคารกรุงไทย
KASIKORN BANK จำกัด

Assets	Baht	Liabilities	Baht
Cash	20,930,712,120.50	Deposits	791,676,526,641.68
Interbank and money market items	64,169,170,495.00	Interbank and money market items	16,888,754,917.62
Securities purchased under resale agreements	-	Liabilities payable on demand	7,217,051,277.01
Investments in securities, net	105,764,860,745.51	Securities sold under repurchase agreements	-
(with obligations 5,643,501,995.24 Baht)		Borrowings	52,052,585,801.01
Credit advances (net of allowance for doubtful accounts)	744,405,688,568.89	Bank's liabilities under acceptances	1,373,343,226.46
Accrued interest receivables	1,192,815,038.56	Other liabilities	80,288,843,230.05
Properties foreclosed	11,255,551,550.04	Total liabilities	899,526,705,098.88
Customers' liabilities under acceptances	1,373,343,226.46		
Premises and equipment, net	24,090,187,547.19	Shareholders' equity	
Other assets	29,860,828,924.54	Paid-up share capital	
		(registered share capital Baht 30,480,146,970.00)	23,832,801,830.00
		Reserves and net profit after appropriation	58,925,381,072.88
		Other reserves and profit and loss account	20,488,408,491.38
		Total shareholders' equity	103,246,481,493.79
		Total Liabilities and Shareholders' Equity	1,002,853,186,587.59
		Bank's liabilities under unmatured bills	8,317,806,649.10
		Total	1,009,170,993,236.69
Total Assets	1,002,853,186,587.59		
Customers' liabilities under unmatured bills	8,317,806,649.10		
Total	1,009,170,993,236.69		

Non-Performing Loans 2/(net) as at 31 December 2007 (Quarterly)

15,776,304,633.74

(2.05% of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as at 31 December 2007 (Quarterly)

21,406,970,987.94

Actual allowance for doubtful accounts

24,757,432,709.24

Loans to related parties

27,888,889,450.69

Loans to related asset management companies

3,475,000,000.00

Loans to related parties due to debt restructuring

818,245,137.18

Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand

112,706,032,598.44

Legal capital fund

Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section

Significant contingent liabilities

Avals to bills and guarantees of loans

1,239,146,457.72

Letters of credit

22,255,389,882.05

1/ This Summary Statement has not been reviewed or audited by Certified Public Accountant

2/ Non-Performing Loans (gross) as at 31 December 2007 (Quarterly)

81,914,750,240.02

(4.08% of total loans before allowance for doubtful accounts)

END

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