



Date: 19th October, 2006 OCT 25 A 9:34

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (stop 3-4)
Judiciary Plaza
450 Fifth Street, N.W.
Washington D.C. 20549
U.S.A.



Dear Sirs,

SUPPL

Re: CITIC Pacific Limited ("the Company")

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).

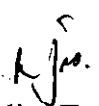
Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since September 19, 2006 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

Yours faithfully,
For and on behalf of
CITIC PACIFIC LIMITED


Alice Tso
Company Secretary

Encl.
AT/wy/LTR-2735

PROCESSED

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FINANCIAL
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AnnexureCITIC Pacific Limited

List of Information that the Company since September 19, 2006 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Return of Allotments
Date : September 25, 2006
Entity Requiring Item : Hong Kong Companies Registry
2. Document : Joint Announcement with Air China Limited, Cathay Pacific Airways Limited, China National Aviation Company Limited and Swire Pacific Limited
Date : September 25, 2006
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE ("HKSE Listing Rules"))
3. Document : Monthly Return on Movement of Listed Equity Securities
Date : October 3, 2006
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)
4. Document : Announcement on Connected Transaction - Acquisition of 10% of CITIC Square Co, Shanghai
Date : October 5, 2006
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)
5. Document : Announcement of Daye Special Steel Co., Ltd. ("Daye") (a subsidiary of CITIC Pacific Limited incorporated in the People's Republic of China) regarding the change of its contact phone and fax number (*only available in Chinese*)
Date : October 16, 2006
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)



公司註冊處
Companies Registry
重要事項 Important Notes

Return of Allotments
(公司條例第 45(1)條)
(Companies Ordinance s. 45(1))

表格
Form SC1

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

公司編號 Company Number

145656

1 公司名稱 Company Name

CITIC Pacific Limited
中信泰富有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 From

05	09	2006
日 DD	月 MM	年 YYYY

至 To

14	09	2006
日 DD	月 MM	年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應繳的總面額

Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第 5A(a) + 5B(a) 項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B (a)]

貨幣單位
Currency

款額
Amount

HKD	136,000.00
HKD	6,562,000.00

4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位
Currency

款額
Amount

HKD	877,793,264.00
-----	----------------

Your Receipt
Companies Registry
H.K.

註 Note 3)

提交人的資料 Presentor's Reference

姓名 Name: CITIC Pacific Limited 中信泰富有限公司
地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
電話 Tel: 2820 2111 傳真 Fax: -
電郵地址 E-mail Address: -
檔號 Reference:

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填寫

25/09/2006 16:08:41
Submission No.: 234052160/1
CR NO.: 0145656
Sh. Form.: SC1
Revenue Code Amount(HKD)
08 \$6,562.00
Receipt No. Method Amount(HKD)
342340071086 Chq \$6,562.00
Total Paid \$6,562.00
=====

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳 的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Shares	40,000	HKD0.40	HKD18.20	Nil	HKD17.80	HKD712,000.00
Shares	300,000	HKD0.40	HKD19.90	Nil	HKD19.50	HKD5,850,000.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
N/A						

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A

6 獲分配股份者的詳情 Details of Allottee(s)

姓名／名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
		Shares	
Chui Wing Nin	32/F., CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong	40,000	
Yao Jinrong	45/F., CITIC Square, 1168 Nanjing Road West, Shanghai, China 200041	250,000	
Ling Dawei	9/F., CITIC Square, 1168 Nanjing Road West, Shanghai, China 200041	50,000	
各類別股份分配的總數 Total Shares Allotted by Class		340,000	Nil

簽署 Signed :

 姓名 Name : Alice Tso Mun Wai
 董事 Director / 秘書 Secretary *

 日期 Date : 25th September, 2006
 日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

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AIR CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 753)



CATHAY PACIFIC

CATHAY PACIFIC AIRWAYS LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 293)



中航興業有限公司
CHINA NATIONAL AVIATION COMPANY LIMITED

CHINA NATIONAL AVIATION COMPANY LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 1110)



CITIC PACIFIC

中信泰富

CITIC PACIFIC LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Code: 267)



SWIRE PACIFIC

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong with limited liability)
(Stock Codes: 19 and 87)

LISTING RULE 13.09 ANNOUNCEMENT

RECEIVED

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

announcement.

The Restructuring Agreement became unconditional on 22nd September 2006. Completion of the Transaction (except for Cathay's subscription for new Air China H Shares which is to take place on 27th September 2006 as described below) is expected to take place on 28th September 2006.

Pursuant to the Restructuring Agreement, Cathay will subscribe for 1,179,151,364 new Air China H Shares on 27th September 2006 at an aggregate cash subscription price of HK\$4,068,072,205.80, representing HK\$3.45 per Air China H Share. Dealing in the 1,179,151,364 new Air China H Shares will commence at 9:30 a.m. on 28th September 2006 or as soon as practicable thereafter.

Pursuant to the Restructuring Agreement, Cathay will issue 548,045,724 new Cathay Shares at an issue price of HK\$13.50 per Cathay Share and will pay cash consideration of HK\$822,068,586.00 on 28th September 2006 for the acquisition of 411,034,293 Dragonair Shares at HK\$20 per Dragonair Share. Dealing in the 548,045,724 new Cathay Shares will commence at 9:30 a.m. on 29th September 2006 or as soon as practicable thereafter.

The Cathay Directors announce that, as recommended by SPAC and CITIC Pacific under the Restructuring Agreement and subject to Completion, Cathay will pay a special interim dividend of HK\$0.32 per Cathay Share on 20th November 2006 to Cathay shareholders registered at the close of business on 27th October 2006. The share register of Cathay will be closed from 23rd October 2006 to 27th October 2006, both dates inclusive.

Directors

As at the date of this announcement, the directors of Air China are:

Non-Executive Directors: Li Jiaxiang (Chairman), Kong Dong, Christopher Pratt, Wang Shixiang, Yao Weiting;

Executive Directors: Ma Xulun, Cai Jianjiang, Fan Cheng; and

Independent Non-Executive Directors: Hu Hung Lick, Henry, Wu Zhipan, Zhang Ke and Jia Kang.

As at the date of this announcement, the directors of Cathay are:

Executive Directors: Christopher Pratt (Chairman), Robert Atkinson, Philip Chen, Derek Cridland and Tony Tyler;

Non-Executive Directors: Martin Cubbon, Henry Fan, Davy Ho, James Hughes-Hallett, Vernon Moore, Robert Woods, Carl Yung and Zhang Xianlin; and

Independent Non-Executive Directors: Peter Lee, Raymond Or, Jack So and Tung Chee Chen.

As at the date of this announcement, the directors of CNAC Limited are:

Executive Directors: Kong Dong (Chairman), Chuang Shih Ping, Zhang Xianlin, Zhao Xiaohang, Tsang Hing Kwong, Thomas and Gu Tiefert; and

Independent Non-Executive Directors: Lok Kung Nam, Hu Hung Lick, Henry, Ho Tsu Kwok, Charles, Li Kwok Heem, John and Chan Ching Har, Eliza.

As at the date of this announcement, the directors of CITIC Pacific are:

Executive Directors: Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Norman Yuen Kee Tong, Vernon Francis Moore, Li Shilin, Carl Yung Ming Jie, Liu Jifu, Leslie Chang Li Hsien, Chau Chi Yin, Milton Law Ming To and Wang Ande;

Non-Executive Directors: Willie Chang, André Desmarais, Chang Zhenming and Peter Kruyt (alternate director to André Desmarais); and

Independent Non-Executive Directors: Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.

As at the date of this announcement, the directors of SPAC are:

Executive Directors: Christopher Pratt (Chairman), Philip Chen, Martin Cubbon, Davy Ho; Keith Kerr and John Slosar;

Non-Executive Directors: Baroness Dunn, James Hughes-Hallett, Peter Johansen and Sir Adrian Swire; and

Independent Non-Executive Directors: Vincent Cheng, Clement Kwok, Chien Lee, Michael Sze and Marjorie Yang.

By order of the Board of

Air China Limited

Zheng Baoan

Joint Company Secretaries

Beijing, 25th September 2006

LI Man Kit

By order of the Board of

CITIC Pacific Limited

Alice Tso Mun Wai

Company Secretary

Hong Kong, 25th September 2006

By order of the Board of

Cathay Pacific Airways Limited

David Fu

Company Secretary

Hong Kong, 25th September 2006

By order of the Board of

Swire Pacific Limited

David Fu

Company Secretary

Hong Kong, 25th September 2006

By order of the Board of

China National Aviation Company Limited

Li Man Kit

Company Secretary

Hong Kong, 25th September 2006

Monthly Return On Movement of Listed Equity Securities
For the month ended 30th September, 2006

To: The Listing Division of The Stock Exchange of Hong Kong Limited
 CC: The Research & Planning Department of The Stock Exchange of Hong Kong Limited

From: CITIC Pacific Limited
 (Name of Company)

Alice Tso Mun Wai

(Name of Responsible Official)

Tel No.: 2820-2111

Date: 3rd October, 2006

(A) Information on Types of Listed Equity Securities:
 (please tick wherever applicable)

1. Ordinary shares :

2. Preference shares :

☒ Other classes of shares :

please specify : shares

4. Warrants :

please specify : _____

(B) Movement in Authorised Share Capital:

	No. of ordinary shares/ preference shares <u>other classes of shares</u>	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>
Increase/(Decrease) (EGM approval date): _____	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>

(C) Movement in Issued Share Capital:

	No. of Ordinary shares	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month:	<u>2,194,143,160</u>	<u>---</u>	<u>---</u>
Increase/(Decrease) during the month	<u>340,000</u>	<u>---</u>	<u>---</u>
Balance at close of the month :	<u>2,194,483,160</u>	<u>---</u>	<u>---</u>

TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
SHARE OPTIONS* Type	No. of Options	Granted	Exercised	Cancelled	No. of Options	
1. _____ Exercise price: HK\$ _____	Please refer to the attached sheet.					
2. _____ Exercise price: HK\$ _____						
WARRANTS* Date of Expiry N/A	Nominal Value (HK\$)	Exercised (HK\$)		Nominal Value (HK\$)		
1. _____ Subscription price: HK\$ _____						
2. _____ Subscription price: HK\$ _____						
CONVERTIBLES* Class N/A	Units	Converted (Units)		Units		
Convertible price: HK\$ _____						
OTHER ISSUES OF SHARES* N/A						
Rights Issue Placing Bonus Issue Stock Dividend Repurchase of share Redemption of share Consideration issue Others (please specify)	Price : Price : Price: Price:	Issue and allotment Date : Issue and allotment Date: Issue and allotment Date: Issue and allotment Date : Cancellation Date : Redemption Date : Issue and allotment Date : Issue and allotment Date :				
Total No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:					340,000	

Remarks : _____

Authorised Signatory:

Name: Alice Tso Mun Wai
Title: Company Secretary

Note:

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(D) Details of Movement :

SHARE OPTIONS Type	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
	No. of Options	Granted	Exercised	Cancelled	No. of Options	
1. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$18.20	7,800,000	--	40,000	--	7,760,000	40,000
2. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$19.90	10,820,000	--	300,000	--	10,520,000	300,000
3. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$22.10	14,330,000	--	--	--	14,330,000	Nil

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CITIC PACIFIC

CITIC Pacific Limited

中信泰富有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 267)

CONNECTED TRANSACTION

ACQUISITION OF 10% OF CITIC SQUARE CO, SHANGHAI

The Directors announce that on 5 October 2006, Eldwin (a wholly owned subsidiary of CITIC Pacific) agreed to purchase 10% of 上海中信泰富廣場有限公司 (CITIC Square Co) (which in turn holds 100% of 上海中信泰富廣場 (CITIC Square)) from JingAn for RMB245 million (approximately HK\$241 million).

JingAn is a substantial shareholder of CITIC Square Co, a subsidiary of the Company. Accordingly, JingAn is a connected person of the Company and the Share Transfer Agreement constitutes a connected transaction for the Company under Chapter 14A of the Listing Rules and is subject to the reporting and announcement requirements set out in Rules 14A.45 to 14A.47 of the Listing Rules.

1. DETAILS OF THE SHARE TRANSFER AGREEMENT

Date
5 October 2006

Parties

- (1) Eldwin, a wholly owned subsidiary of the Company, as purchaser
- (2) JingAn, a holder of a 10% equity interest in CITIC Square Co, as seller

Assets

10% equity interest in CITIC Square Co.

Consideration

The consideration for the 10% equity interest in CITIC Square Co is RMB245 million (approximately HK\$241 million), to be paid within five working days from getting the approval of transfer by Shanghai Foreign Investment Commission.

As at 31 December, 2005, the audited net asset value before deducting deferred taxation (adjusted to comply with Hong Kong accounting standards) attributable to the 10% interest in CITIC Square Co was HK\$329 million.

The consideration was determined after an arm's length negotiation with reference to the aforesaid audited net asset value before deducting deferred taxation, which reflected the valuation of CITIC Square Co's asset as at 31 December 2005.

The original investment amount of JingAn in respect of 10% interest in CITIC Square Co i.e. its registered capital contribution in 1994 was US\$6 million (approximately HK\$46.8 million).

The consideration will be funded from internal resources of the Company.

Conditions

Completion is conditional upon, Shanghai Foreign Investment Commission's approvals being obtained for the transfer of 10% equity interest of CITIC Square Co. If the aforesaid approval cannot be obtained within 12 months from the date of the Share Transfer Agreement, the Share Transfer Agreement will be terminated.

Assets and liabilities structure

2.

REASONS FOR AND BENEFITS OF THE SHARE TRANSFER AGREEMENT

The Company has the view that the PRC property market will maintain a strong growth in the medium and long term. CITIC Square is situated at Nanjing Xi Lu which is the prime location of commercial and business hub in Shanghai and the acquisition can enhance the value of the Company as a whole. Moreover, after the acquisition, Eldwin and Join Resources Limited will have full control of the board of directors of CITIC Square Co which can maximize our autonomy to manage and enhance the return of this investment.

The Directors (including the independent non-executive Directors) consider that the Share Transfer Agreement is on normal commercial terms and fair and reasonable and in the interests of the shareholders of the Company.

GENERAL

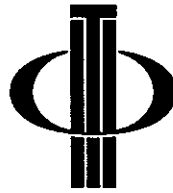
The Group is engaged in a diversified range of businesses, including manufacturing of special steel, property development and investment, basic infrastructure (such as power generation, aviation, tunnels and communications) and distribution of motor vehicles and consumer products.

JingAn is a substantial (10%) shareholder of CITIC Square Co, a subsidiary of the Company.

JingAn is engaged in the business of selling various merchandise including electrical equipment, construction materials, chemical materials (excluding dangerous materials), computers and software.

The Share Transfer Agreement constitutes a connected transaction for the Company under Chapter 14A of the Listing Rules and is subject to the reporting and announcement requirements set out in Rules 14A.45 to 14A.47 of the Listing Rules. Details of the Share Transfer Agreement will also be set out in the published annual report and accounts of the Company.

DEFINITIONS



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(於香港註冊成立的有限公司)

(股份代號：267)

此乃大冶特殊鋼股份有限公司登載於中華人民共和國深圳證券交易所網頁關於聯系電話變更的公告。大冶特殊鋼股份有限公司為中信泰富有限公司的附屬公司。

證券代碼：000708

股票簡稱：大冶特鋼

公告編號：2006-028

大冶特殊鋼股份有限公司聯系電話變更的公告

本公司及其董事會全體成員保證信息披露內容的真實、準確和完整，沒有虛假記載、誤導性陳述或重大遺漏。

大冶特殊鋼股份有限公司董事會秘書室聯系電話於2006年10月17日起變更。其變更後的情況如下：

聯系電話：0714-6297373

傳 真：0714-6297280

特此公告。

大冶特殊钢股份有限公司

董 事 会

2006 年 10 月 16 日

完

香港， 二零零六年十月十六日