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FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
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GS Mortgage Securities Corp.

(Exact Name of Registrant as Specified in Charter)

0000807641

(Registrant CIK Number)

Form 8-K for March 29, 2004

(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-100818

(SEC File Number, if Available)

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

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THOMSON
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SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on March 29, 2004.

GS MORTGAGE SECURITIES CORP.

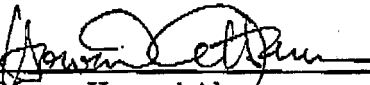
By: 
Name: Howard Altarescu
Title: Vice President

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<u>Exhibit</u>	<u>Page</u>
99.1 Collateral Term Sheets.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage-Backed Certificates, GSAA Series 2004-CW1

GSAA 2004 CWI as of 2/28/04
Portfolio Summary Report
Prepared by Goldman, Sachs & Co.

15.07 Thursday, March 25, 2004 1

Pg	Pool Classification	Balance	Gross WAC	Orig WA	ST WAM	Age
0001	IN POOL	\$44,787,886	7.20	359	355	4
*** TOTALS ***		\$44,787,886				

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Balance	Average Balance	Gross WAC	Orig WA	ST WAM	Age	OLTV	CLTV	FICO
\$44,787,886	\$450,573.85	7.20	359	355	4	79.1	78.7	688

Gross Rate	Sched Balance	Orig Term	St Term	Age
5.75 - 5.99%	\$25,001-\$50,000	0.02 181 - 240 Mont	0.41 181 - 240 Mont	0.41 0 Mths
6.00 - 6.249%	\$50,001-\$100,000	0.06 241 - 300 Mont	0.21 241 - 300 Mont	0.21 1 - 3 Mths
6.25 - 6.49%	\$100,001-\$250,000	0.15 301 - 360 Mont	0.21 341 - 345 Mont	0.26 4 - 6 Mths
6.50 - 6.749%	\$250,001-\$500,000	0.25 361 - 420 Mont	0.21 361 - 365 Mont	0.26 7 - 12 Mths
6.75 - 6.99%	\$500,001-\$1,000,000	0.35 421 - 480 Mont	0.21 361 - 365 Mont	0.26 13 - 18 Mths
7.00 - 7.249%	\$1,000,001-\$2,500,000	0.45 481 - 540 Mont	0.21 361 - 365 Mont	0.26 19 - 24 Mths
7.25 - 7.49%	\$2,500,001-\$5,000,000	0.55 541 - 600 Mont	0.21 361 - 365 Mont	0.26 25 - 30 Mths
7.50 - 7.749%	\$5,000,001-\$10,000,000	0.65 601 - 660 Mont	0.21 361 - 365 Mont	0.26 31 - 36 Mths
7.75 - 7.99%	\$10,000,001-\$25,000,000	0.75 661 - 720 Mont	0.21 361 - 365 Mont	0.26 37 - 42 Mths
8.00 - 8.249%	\$25,000,001-\$50,000,000	0.85 721 - 780 Mont	0.21 361 - 365 Mont	0.26 43 - 48 Mths
8.25 - 8.49%	\$50,000,001-\$100,000,000	0.95 781 - 840 Mont	0.21 361 - 365 Mont	0.26 49 - 54 Mths
8.50 - 8.749%	\$100,000,001-\$250,000,000	1.05 841 - 900 Mont	0.21 361 - 365 Mont	0.26 55 - 60 Mths
8.75 - 8.99%	\$250,000,001-\$500,000,000	1.15 901 - 960 Mont	0.21 361 - 365 Mont	0.26 61 - 66 Mths
9.00 - 9.249%	\$500,000,001-\$1,000,000,000	1.25 961 - 1020 Mont	0.21 361 - 365 Mont	0.26 67 - 72 Mths
9.25 - 9.49%	\$1,000,000,001-\$2,500,000,000	1.35 1021 - 1080 Mont	0.21 361 - 365 Mont	0.26 73 - 78 Mths
9.50 - 9.749%	\$2,500,000,001-\$5,000,000,000	1.45 1081 - 1140 Mont	0.21 361 - 365 Mont	0.26 79 - 84 Mths

Geography	Zip	Orig LTV	FICO
California	26.67 91314	1.25	3.13 580-599
New York	12.93 07430	1.18	50.01-60.00%
New Jersey	10.90 92127	0.97	60.01-65.00%
Florida	6.08 20817	0.90	65.01-70.00%
Virginia	4.68 11373	0.81	70.01-75.00%
Massachusetts	4.10 92118	0.77	75.01-80.00%
Maryland	3.22 11743	0.70	80.01-85.00%
Illinois	3.07 06824	0.68	85.01-90.00%
Connecticut	2.72 07024	0.63	90.01-95.00%
More	25.61 *More*	92.10	15.94

Property Type	Occupancy	Purpose
Single Family	67.35 Primary Residence	97.61 Purchase
PUD	24.55 Secondary Residence	1.65 Cash Out Refi
2-4 Family	3.74 Investor Property	0.74 Rate Term Refi
Low-rise Condo	3.37	
Hi-rise Condo	0.99	

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Alt	0.03	

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