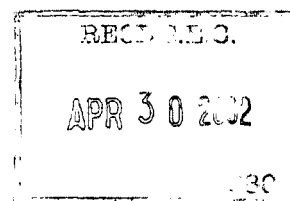




02027600

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T,
THIS FORM SE IS BEING FILED IN PAPER PURSUANT
TO A CONTINUING HARDSHIP EXEMPTION.



SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

CWMBS, INC.

(Exact Name of Registrant as Specified in Charter)

000906410

(Registrant CIK Number)

Form 8-K for April 30, 2002

(Electronic Report, Schedule or Registration
Statement of Which the Documents Are a Part
(Give Period of Report))

333-74674

(SEC File Number, if Available)

PROCESSED

MAY 07 2002

**THOMSON
FINANCIAL**

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pasadena, State of California, on April 30, 2002.

CWMBS, INC.

By: 
Celia Coulter
Vice President

Exhibit Index

Exhibit

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IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER PURSUANT TO A
CONTINUING HARDSHIP EXEMPTION.

Exhibit 99.1

COMPUTATIONAL MATERIALS
PREPARED BY COUNTRYWIDE SECURITIES CORPORATION

for

CWMBS, INC.

CHL Mortgage Pass-Through Trust 2002-J2
CHL Mortgage Pass-Through Certificates, Series 2002-J2



COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:41

Bond: IA1 Balance: 80,885,800 Coupon: 2.360000

Delay: 0 Class Factor: 1.00 Accruing Since: 4/25/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59
Index: IML Value: 1.86000 Margin: 0.50000 Multiplier: 1.000000 Cap: 8.50000 Floor: 0.50000 Delay: 0

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000			
98-17	2.481	2.594	2.730	2.823	2.852	2.957	3.048	3.277	3.406			
98-21	2.471	2.575	2.699	2.785	2.811	2.907	2.990	3.199	3.317			
98-25	2.462	2.556	2.668	2.746	2.770	2.856	2.932	3.121	3.228			
98-29	2.453	2.537	2.637	2.707	2.728	2.806	2.874	3.044	3.139			
99- 1	2.443	2.518	2.607	2.669	2.687	2.756	2.816	2.967	3.051			
99- 5	2.434	2.499	2.576	2.630	2.646	2.706	2.759	2.889	2.963			
99- 9	2.425	2.480	2.546	2.591	2.605	2.656	2.701	2.812	2.875			
99-13	2.415	2.461	2.515	2.553	2.565	2.607	2.643	2.735	2.787			
99-17	2.406	2.442	2.485	2.515	2.524	2.557	2.586	2.658	2.699			
99-21	2.397	2.423	2.455	2.476	2.483	2.507	2.529	2.582	2.612			
99-25	2.388	2.404	2.424	2.438	2.443	2.458	2.471	2.505	2.524			
99-29	2.379	2.386	2.394	2.400	2.402	2.409	2.414	2.429	2.437			
100- 1	2.369	2.367	2.364	2.362	2.362	2.359	2.357	2.353	2.350			
100- 5	2.360	2.348	2.334	2.324	2.321	2.310	2.300	2.276	2.263			
100- 9	2.351	2.330	2.304	2.286	2.281	2.261	2.244	2.201	2.176			
100-13	2.342	2.311	2.274	2.248	2.241	2.212	2.187	2.125	2.090			
100-17	2.333	2.292	2.244	2.211	2.200	2.163	2.130	2.049	2.003			
100-21	2.324	2.274	2.214	2.173	2.160	2.114	2.074	1.974	1.917			
100-25	2.315	2.255	2.184	2.135	2.120	2.065	2.018	1.898	1.831			
100-29	2.305	2.237	2.155	2.098	2.080	2.017	1.961	1.823	1.745			
101- 1	2.296	2.219	2.125	2.060	2.040	1.968	1.905	1.748	1.659			
101- 5	2.287	2.200	2.095	2.023	2.000	1.920	1.849	1.673	1.574			
101- 9	2.278	2.182	2.066	1.985	1.961	1.871	1.793	1.598	1.488			
AVG LIFE	17.29	7.63	4.49	3.50	3.28	2.66	2.29	1.70	1.48			
DURATION	13.61	6.68	4.15	3.28	3.09	2.53	2.19	1.64	1.44			
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02			
LAST PAY	4/29	5/20	11/12	11/09	3/09	7/07	8/06	4/05	10/04			

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Yields Given Prices Report

User ID: leibo Deals Directory: /opt/intex/deals

COUNTRYWIDE SECURITIES CORPORATION
Countrywide Capital Markets Company

Bond: 1A7 Balance: 5 778 000 Coupon: 2 360 000

Delay: 0 Class Factor: 1.00 Accruing Since: 4/25/2002

Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Index: 1ML Value: 1.86000 Margin: 0.50000 Multiplier: 1.000000 Cap: 8.50000 Floor: 0.50000 Delay: 0

Months	PSA 0	PSA 100	PSA 200	PSA 275	PSA 300	PSA 400	PSA 500	PSA 800	PSA 1000
98- 5	2.509	2.652	2.822	2.940	2.977	3.108	3.224	3.511	3.674
98- 9	2.499	2.632	2.791	2.901	2.935	3.058	3.165	3.433	3.584
98-13	2.490	2.613	2.760	2.862	2.894	3.007	3.107	3.355	3.495
98-17	2.481	2.594	2.730	2.823	2.852	2.957	3.048	3.277	3.406
98-21	2.471	2.575	2.699	2.785	2.811	2.907	2.990	3.199	3.317
98-25	2.462	2.556	2.668	2.746	2.770	2.856	2.932	3.121	3.228
98-29	2.453	2.537	2.637	2.707	2.728	2.806	2.874	3.044	3.139
99- 1	2.443	2.518	2.607	2.669	2.687	2.756	2.816	2.967	3.051
99- 5	2.434	2.499	2.576	2.630	2.646	2.706	2.759	2.889	2.963
99- 9	2.425	2.480	2.546	2.591	2.605	2.656	2.701	2.812	2.875
99-13	2.415	2.461	2.515	2.553	2.565	2.607	2.643	2.735	2.787
99-17	2.406	2.442	2.485	2.515	2.524	2.557	2.586	2.658	2.699
99-21	2.397	2.423	2.455	2.476	2.483	2.507	2.529	2.582	2.612
99-25	2.388	2.404	2.424	2.438	2.443	2.458	2.471	2.505	2.524
99-29	2.379	2.386	2.394	2.400	2.402	2.409	2.414	2.429	2.437
100- 1	2.369	2.367	2.364	2.362	2.362	2.359	2.357	2.353	2.350
100- 5	2.360	2.348	2.334	2.324	2.321	2.310	2.300	2.276	2.263
100- 9	2.351	2.330	2.304	2.286	2.281	2.261	2.244	2.201	2.176
100-13	2.342	2.311	2.274	2.248	2.241	2.212	2.187	2.125	2.090
100-17	2.333	2.292	2.244	2.211	2.200	2.163	2.130	2.049	2.003
100-21	2.324	2.274	2.214	2.173	2.160	2.114	2.074	1.974	1.917
100-25	2.315	2.255	2.184	2.135	2.120	2.065	2.018	1.898	1.831
100-29	2.305	2.237	2.155	2.098	2.080	2.017	1.961	1.823	1.745
AVG LIFE	17.29	7.63	4.49	3.50	3.28	2.66	2.29	1.70	1.48
DURATION	13.59	6.66	4.14	3.28	3.08	2.53	2.19	1.64	1.43
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	4/29	5/20	11/12	11/09	3/09	7/07	8/06	4/05	10/04

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:45

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Bond: IA6 Balance: 86,663,800 Coupon: 6.140000

Delay: 0 Class Factor: 1.00 Accruing Since: 4/25/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59
Index: IML Value: 1.86000 Margin: 8.00000 Multiplier: -1.000000 Cap: 8.00000 Floor: 0.00000 Delay: 0

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000			
6-28	105.382	99.136	92.501	87.228	85.419	78.025	70.545	48.752	35.240			
7-0	103.118	96.847	90.173	84.861	83.039	75.590	68.063	46.183	32.654			
7-4	100.947	94.650	87.937	82.586	80.750	73.247	65.673	43.709	30.163			
7-8	98.863	92.540	85.789	80.399	78.549	70.991	63.371	41.323	27.761			
7-12	96.861	90.512	83.722	78.293	76.429	68.817	61.151	39.020	25.442			
7-16	94.935	88.562	81.732	76.264	74.387	66.721	59.009	36.797	23.203			
7-20	93.083	86.684	79.815	74.308	72.417	64.697	56.940	34.648	21.040			
7-24	91.300	84.876	77.968	72.421	70.516	62.743	54.942	32.570	18.947			
7-28	89.581	83.133	76.185	70.599	68.680	60.854	53.008	30.559	16.921			
8-0	87.924	81.451	74.464	68.839	66.906	59.028	51.138	28.612	14.960			
8-4	86.326	79.828	72.802	67.137	65.191	57.260	49.327	26.725	13.059			
8-8	84.783	78.260	71.195	65.491	63.531	55.548	47.572	24.896	11.217			
8-12	83.292	76.746	69.641	63.898	61.924	53.889	45.870	23.122	9.429			
8-16	81.852	75.281	68.137	62.354	60.367	52.280	44.220	21.399	7.694			
8-20	80.458	73.864	66.680	60.859	58.858	50.720	42.618	19.726	6.008			
8-24	79.110	72.492	65.269	59.408	57.394	49.205	41.063	18.101	4.371			
8-28	77.805	71.163	63.901	58.001	55.973	47.735	39.551	16.521	2.779			
9-0	76.541	69.876	62.574	56.636	54.594	46.305	38.082	14.984	1.230			
9-4	75.316	68.628	61.287	55.309	53.255	44.916	36.653	13.489	-0.277			
9-8	74.128	67.417	60.037	54.021	51.953	43.565	35.263	12.033	-1.744			
9-12	72.976	66.242	58.823	52.768	50.687	42.250	33.909	10.615	-3.173			
9-16	71.858	65.102	57.644	51.549	49.455	40.970	32.591	9.233	-4.566			
9-20	70.773	63.994	56.497	50.364	48.257	39.724	31.307	7.886	-5.923			
AVG LIFE	17.29	7.63	4.49	3.50	3.28	2.66	2.29	1.70	1.48			
DURATION	0.99	0.97	0.95	0.93	0.92	0.89	0.87	0.83	0.83			
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02			
LAST PAY	4/29	5/20	11/12	11/09	3/09	7/07	8/06	4/05	10/04			

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:47

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA 0	PSA 100	PSA 200	PSA 275	PSA 300	PSA 400	PSA 500	PSA 800	PSA 1000
98-21	6.172	6.247	6.333	6.393	6.412	6.479	6.538	6.686	6.770
98-25	6.159	6.224	6.299	6.351	6.367	6.425	6.476	6.605	6.677
98-29	6.146	6.201	6.265	6.309	6.322	6.372	6.415	6.523	6.585
99- 1	6.133	6.179	6.230	6.266	6.277	6.318	6.353	6.442	6.493
99- 5	6.121	6.156	6.196	6.224	6.233	6.264	6.292	6.361	6.401
99- 9	6.108	6.133	6.162	6.182	6.188	6.211	6.231	6.281	6.309
99-13	6.095	6.110	6.128	6.140	6.144	6.158	6.170	6.200	6.217
99-17	6.082	6.088	6.094	6.098	6.100	6.105	6.109	6.120	6.126
99-21	6.070	6.065	6.060	6.057	6.056	6.052	6.048	6.034	6.034
99-25	6.057	6.043	6.026	6.015	6.011	5.999	5.987	5.959	5.943
99-29	6.044	6.020	5.993	5.973	5.967	5.946	5.927	5.879	5.852
100- 1	6.032	5.998	5.959	5.932	5.923	5.893	5.866	5.799	5.762
100- 5	6.019	5.976	5.925	5.890	5.880	5.840	5.806	5.720	5.671
100- 9	6.007	5.953	5.892	5.849	5.836	5.788	5.745	5.640	5.581
100-13	5.994	5.931	5.858	5.808	5.792	5.735	5.685	5.561	5.490
100-17	5.982	5.909	5.825	5.766	5.748	5.683	5.625	5.481	5.400
100-21	5.969	5.886	5.791	5.725	5.705	5.630	5.565	5.402	5.310
100-25	5.957	5.864	5.758	5.684	5.661	5.578	5.505	5.323	5.221
100-29	5.944	5.842	5.725	5.643	5.618	5.526	5.446	5.245	5.131
101- 1	5.932	5.820	5.692	5.602	5.575	5.474	5.386	5.166	5.042
101- 5	5.920	5.798	5.658	5.561	5.531	5.422	5.327	5.087	4.953
101- 9	5.907	5.776	5.625	5.520	5.488	5.370	5.267	5.009	4.864
101-13	5.895	5.754	5.592	5.480	5.445	5.319	5.208	4.931	4.775
AVG LIFE	17.29	7.63	4.49	3.50	3.28	2.66	2.29	1.70	1.48
DURATION	9.88	5.55	3.69	3.00	2.83	2.36	2.06	1.56	1.37
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	4/29	5/20	11/12	11/09	3/09	7/07	8/06	4/05	10/04

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:49

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Bond: IA8 Balance: 30,989,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000			
100-28	6.285	6.285	6.285	6.273	6.264	6.221	6.175	6.048	5.973			
101-0	6.256	6.256	6.256	6.243	6.233	6.186	6.136	5.997	5.914			
101-4	6.227	6.227	6.227	6.213	6.203	6.151	6.097	5.946	5.856			
101-8	6.199	6.199	6.199	6.184	6.172	6.116	6.058	5.895	5.798			
101-12	6.170	6.170	6.170	6.154	6.141	6.082	6.019	5.844	5.740			
101-16	6.142	6.142	6.142	6.124	6.111	6.047	5.981	5.793	5.682			
101-20	6.113	6.113	6.113	6.095	6.081	6.013	5.942	5.742	5.624			
101-24	6.085	6.085	6.085	6.065	6.050	5.978	5.903	5.691	5.567			
101-28	6.056	6.056	6.056	6.036	6.020	5.944	5.864	5.641	5.509			
102-0	6.028	6.028	6.028	6.006	5.990	5.910	5.826	5.590	5.451			
102-4	6.000	6.000	6.000	5.977	5.959	5.875	5.787	5.540	5.394			
102-8	5.972	5.972	5.972	5.948	5.929	5.841	5.749	5.490	5.337			
102-12	5.943	5.943	5.943	5.918	5.899	5.807	5.711	5.439	5.279			
102-16	5.915	5.915	5.915	5.889	5.869	5.773	5.672	5.389	5.222			
102-20	5.887	5.887	5.887	5.860	5.839	5.739	5.634	5.339	5.165			
102-24	5.859	5.859	5.859	5.831	5.809	5.705	5.596	5.289	5.108			
102-28	5.831	5.831	5.831	5.802	5.779	5.671	5.558	5.239	5.051			
103-0	5.803	5.803	5.803	5.773	5.749	5.637	5.520	5.189	4.995			
103-4	5.776	5.776	5.776	5.744	5.720	5.603	5.482	5.140	4.938			
103-8	5.748	5.748	5.748	5.715	5.690	5.569	5.444	5.090	4.881			
103-12	5.720	5.720	5.720	5.686	5.660	5.536	5.406	5.040	4.825			
103-16	5.692	5.692	5.692	5.657	5.631	5.502	5.368	4.991	4.769			
103-20	5.665	5.665	5.665	5.629	5.601	5.469	5.330	4.941	4.712			
AVG LIFE	5.42	5.42	5.42	5.14	4.95	4.23	3.69	2.71	2.35			
DURATION	4.32	4.32	4.32	4.15	4.04	3.56	3.17	2.42	2.12			
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02			
LAST PAY	2/12	2/12	2/12	3/10	8/09	12/07	12/06	6/05	1/05			

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: lcibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:51

Bond: IA9 Balance: 30,444,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000				
97-19	6.824	6.824	6.847	6.901	6.920	6.998	7.074	7.269	7.386				
97-23	6.809	6.809	6.831	6.881	6.899	6.972	7.043	7.225	7.335				
97-27	6.794	6.794	6.814	6.861	6.878	6.946	7.012	7.182	7.284				
97-31	6.779	6.779	6.798	6.841	6.857	6.920	6.981	7.138	7.233				
98- 3	6.764	6.764	6.781	6.821	6.836	6.893	6.950	7.095	7.182				
98- 7	6.749	6.749	6.765	6.801	6.814	6.867	6.919	7.051	7.131				
98-11	6.734	6.734	6.748	6.781	6.793	6.841	6.888	7.008	7.081				
98-15	6.719	6.719	6.732	6.761	6.772	6.815	6.857	6.965	7.030				
98-19	6.704	6.704	6.715	6.742	6.751	6.789	6.827	6.922	6.980				
98-23	6.689	6.689	6.699	6.722	6.730	6.763	6.796	6.879	6.929				
98-27	6.674	6.674	6.683	6.702	6.709	6.738	6.765	6.836	6.879				
98-31	6.659	6.659	6.666	6.682	6.688	6.712	6.735	6.793	6.828				
99- 3	6.645	6.645	6.650	6.663	6.667	6.686	6.704	6.750	6.778				
99- 7	6.630	6.630	6.634	6.643	6.647	6.660	6.673	6.707	6.728				
99-11	6.615	6.615	6.618	6.624	6.626	6.634	6.643	6.665	6.678				
99-15	6.600	6.600	6.601	6.604	6.605	6.609	6.612	6.622	6.628				
99-19	6.585	6.585	6.585	6.584	6.584	6.583	6.582	6.579	6.578				
99-23	6.571	6.571	6.569	6.565	6.563	6.557	6.552	6.537	6.528				
99-27	6.556	6.556	6.553	6.545	6.543	6.532	6.521	6.494	6.478				
99-31	6.541	6.541	6.537	6.526	6.522	6.506	6.491	6.452	6.428				
100- 3	6.527	6.527	6.521	6.507	6.501	6.481	6.461	6.410	6.379				
100- 7	6.512	6.512	6.505	6.487	6.481	6.455	6.431	6.367	6.329				
100-11	6.498	6.498	6.489	6.468	6.460	6.430	6.400	6.325	6.280				
AVG LIFE	12.99	12.99	11.20	8.60	7.94	6.08	4.95	3.37	2.82				
DURATION	8.46	8.46	7.70	6.38	6.01	4.86	4.10	2.93	2.50				
FIRST PAY	2/12	2/12	2/12	3/10	8/09	12/07	12/06	6/05	1/05				
LAST PAY	2/18	2/18	6/14	9/11	12/10	11/08	8/07	11/05	4/05				

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo **Deals Directory:** /opt/intex/deals **Date:** 04/29/2002 09:26:52

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Bond: IA5 Balance: 1,000,000 Coupon: 6.500000

Months	PSA 0	PSA 100	PSA 200	PSA 275	PSA 300	PSA 400	PSA 500	PSA 800	PSA 1000
97-10	6.858	6.858	6.885	6.946	6.968	7.057	7.145	7.367	7.502
97-14	6.843	6.843	6.868	6.926	6.947	7.031	7.113	7.323	7.450
97-18	6.828	6.828	6.851	6.906	6.926	7.005	7.082	7.280	7.399
97-22	6.813	6.813	6.835	6.886	6.904	6.979	7.051	7.236	7.348
97-26	6.798	6.798	6.818	6.866	6.883	6.952	7.020	7.192	7.297
97-30	6.783	6.783	6.802	6.846	6.862	6.926	6.989	7.149	7.246
98- 2	6.768	6.768	6.785	6.826	6.841	6.900	6.958	7.106	7.195
98- 6	6.753	6.753	6.769	6.806	6.820	6.874	6.927	7.062	7.144
98-10	6.738	6.738	6.752	6.786	6.799	6.848	6.896	7.019	7.093
98-14	6.723	6.723	6.736	6.766	6.778	6.822	6.865	6.976	7.043
98-18	6.708	6.708	6.719	6.747	6.756	6.796	6.834	6.933	6.992
98-22	6.693	6.693	6.703	6.727	6.735	6.770	6.804	6.890	6.942
98-26	6.678	6.678	6.687	6.707	6.714	6.744	6.773	6.847	6.891
98-30	6.663	6.663	6.670	6.687	6.694	6.718	6.742	6.804	6.841
99- 2	6.648	6.648	6.654	6.668	6.673	6.692	6.712	6.761	6.791
99- 6	6.633	6.633	6.638	6.648	6.652	6.667	6.681	6.718	6.740
99-10	6.619	6.619	6.622	6.628	6.631	6.641	6.651	6.675	6.690
99-14	6.604	6.604	6.605	6.609	6.610	6.615	6.620	6.633	6.640
99-18	6.589	6.589	6.589	6.589	6.589	6.589	6.590	6.590	6.590
99-22	6.574	6.574	6.573	6.570	6.569	6.564	6.559	6.547	6.540
99-26	6.560	6.560	6.557	6.550	6.548	6.538	6.529	6.505	6.491
99-30	6.545	6.545	6.541	6.531	6.527	6.513	6.499	6.463	6.441
100- 2	6.530	6.530	6.525	6.511	6.507	6.487	6.468	6.420	6.391
AVG LIFE	12.99	12.99	11.20	8.60	7.94	6.08	4.95	3.37	2.82
DURATION	8.45	8.45	7.70	6.38	6.00	4.86	4.10	2.93	2.50
FIRST PAY	2/12	2/12	2/12	3/10	8/09	12/07	12/06	6/05	1/05
LAST PAY	2/18	2/18	6/14	9/11	12/10	11/08	8/07	11/05	4/05

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo **Deals Directory:** /opt/intex/deals **Date:** 04/29/2002 09:26:54

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Bond: IA10 Balance: 35,081,000 Coupon: 6.500000

	Months	PSA 0	PSA 100	PSA 200	PSA 275	PSA 300	PSA 400	PSA 500	PSA 800	PSA 1000
	480									
	88-14.50	7.088	7.155	7.341	7.531	7.607	8.000	8.554	9.742	10.433
	88-18.50	7.082	7.148	7.332	7.520	7.595	7.983	8.530	9.704	10.387
	88-22.50	7.076	7.141	7.323	7.508	7.583	7.966	8.507	9.666	10.341
	88-26.50	7.070	7.135	7.314	7.497	7.571	7.949	8.483	9.628	10.295
	88-30.50	7.064	7.128	7.305	7.486	7.558	7.932	8.460	9.590	10.249
	89-02.50	7.058	7.121	7.296	7.475	7.546	7.915	8.437	9.553	10.203
	89-06.50	7.052	7.114	7.287	7.463	7.534	7.898	8.413	9.515	10.157
	89-10.50	7.046	7.108	7.278	7.452	7.522	7.881	8.390	9.478	10.111
	89-14.50	7.040	7.101	7.269	7.441	7.510	7.865	8.366	9.440	10.065
	89-18.50	7.035	7.094	7.260	7.430	7.498	7.848	8.343	9.403	10.019
	89-22.50	7.029	7.088	7.251	7.419	7.486	7.831	8.320	9.365	9.974
	89-26.50	7.023	7.081	7.243	7.408	7.474	7.815	8.297	9.328	9.928
	89-30.50	7.017	7.074	7.234	7.397	7.462	7.798	8.274	9.291	9.883
	90-02.50	7.011	7.068	7.225	7.385	7.450	7.781	8.250	9.254	9.837
	90-06.50	7.005	7.061	7.216	7.374	7.438	7.765	8.227	9.216	9.792
	90-10.50	6.999	7.054	7.207	7.363	7.426	7.748	8.204	9.179	9.747
	90-14.50	6.993	7.048	7.198	7.352	7.414	7.731	8.181	9.142	9.702
	90-18.50	6.988	7.041	7.190	7.341	7.402	7.715	8.158	9.105	9.656
	90-22.50	6.982	7.034	7.181	7.330	7.390	7.698	8.135	9.069	9.611
	90-26.50	6.976	7.028	7.172	7.319	7.378	7.682	8.112	9.032	9.566
	90-30.50	6.970	7.021	7.163	7.308	7.366	7.665	8.089	8.995	9.522
	91-02.50	6.964	7.015	7.154	7.297	7.354	7.649	8.067	8.958	9.477
	91-06.50	6.959	7.008	7.146	7.286	7.342	7.633	8.044	8.922	9.432
Avg Life		28.45	23.33	17.47	13.97	12.90	9.09	6.27	3.89	3.19
DURATION		23.51	20.74	15.59	12.43	11.50	8.29	5.96	3.71	3.04
FIRST PAY		4/29	5/20	6/14	9/11	12/10	11/08	8/07	11/05	4/05
FAST PAY		2/32	2/32	2/32	2/32	2/32	2/32	4/10	8/06	10/05

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: lcibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:56

Bond: IA2 Balance: 11,979,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000				
96- 5	6.868	6.895	6.974	7.063	7.098	7.253	7.399	7.758	7.968				
96- 9	6.857	6.884	6.959	7.045	7.079	7.228	7.369	7.714	7.916				
96-13	6.847	6.872	6.945	7.027	7.059	7.203	7.339	7.670	7.865				
96-17	6.836	6.861	6.931	7.010	7.040	7.179	7.308	7.627	7.813				
96-21	6.826	6.849	6.916	6.992	7.022	7.154	7.278	7.583	7.762				
96-25	6.815	6.838	6.902	6.974	7.003	7.129	7.248	7.540	7.711				
96-29	6.805	6.827	6.887	6.957	6.984	7.104	7.218	7.496	7.659				
97- 1	6.794	6.815	6.873	6.939	6.965	7.080	7.188	7.453	7.608				
97- 5	6.784	6.804	6.859	6.921	6.946	7.055	7.158	7.410	7.557				
97- 9	6.774	6.792	6.845	6.904	6.927	7.031	7.128	7.366	7.506				
97-13	6.764	6.781	6.830	6.886	6.908	7.006	7.098	7.323	7.455				
97-17	6.753	6.770	6.816	6.869	6.890	6.982	7.068	7.280	7.405				
97-21	6.743	6.759	6.802	6.852	6.871	6.957	7.038	7.237	7.354				
97-25	6.733	6.747	6.788	6.834	6.852	6.933	7.009	7.194	7.303				
97-29	6.722	6.736	6.774	6.817	6.834	6.908	6.979	7.151	7.253				
98- 1	6.712	6.725	6.760	6.799	6.815	6.884	6.949	7.109	7.202				
98- 5	6.702	6.714	6.746	6.782	6.796	6.860	6.920	7.066	7.152				
98- 9	6.692	6.702	6.732	6.765	6.778	6.836	6.890	7.023	7.101				
98-13	6.682	6.691	6.718	6.748	6.759	6.811	6.861	6.981	7.051				
98-17	6.672	6.680	6.704	6.730	6.741	6.787	6.831	6.938	7.001				
98-21	6.662	6.669	6.690	6.713	6.722	6.763	6.802	6.896	6.951				
98-25	6.652	6.658	6.676	6.696	6.704	6.739	6.772	6.853	6.901				
98-29	6.641	6.647	6.662	6.679	6.685	6.715	6.743	6.811	6.851				
AVG LIFE	28.24	22.37	14.62	10.61	9.58	6.69	5.23	3.43	2.85				
DURATION	12.41	11.28	8.99	7.30	6.80	5.21	4.27	2.96	2.51				
FIRST PAY	4/29	5/20	11/12	11/09	3/09	7/07	8/06	4/05	10/04				
LAST PAY	9/31	10/29	8/23	8/18	2/17	11/11	11/08	4/06	7/05				

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:26:58

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002

Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000		
93-20	7.077	7.083	7.112	7.163	7.186	7.332	7.700	8.339	8.692		
93-24	7.066	7.072	7.100	7.150	7.173	7.316	7.675	8.301	8.646		
93-28	7.055	7.061	7.089	7.137	7.160	7.299	7.651	8.263	8.600		
94- 0	7.045	7.050	7.077	7.125	7.147	7.283	7.627	8.225	8.554		
94- 4	7.034	7.039	7.066	7.112	7.134	7.267	7.603	8.187	8.509		
94- 8	7.023	7.028	7.054	7.100	7.120	7.251	7.579	8.149	8.463		
94-12	7.013	7.018	7.043	7.087	7.107	7.235	7.555	8.111	8.417		
94-16	7.002	7.007	7.032	7.075	7.095	7.219	7.531	8.073	8.372		
94-20	6.991	6.996	7.020	7.062	7.082	7.202	7.507	8.035	8.326		
94-24	6.981	6.985	7.009	7.050	7.069	7.186	7.483	7.997	8.281		
94-28	6.970	6.975	6.998	7.038	7.056	7.170	7.459	7.960	8.236		
95- 0	6.960	6.964	6.986	7.025	7.043	7.154	7.435	7.922	8.191		
95- 4	6.949	6.953	6.975	7.013	7.030	7.138	7.411	7.885	8.146		
95- 8	6.939	6.943	6.964	7.000	7.017	7.122	7.387	7.847	8.101		
95-12	6.928	6.932	6.952	6.988	7.004	7.107	7.364	7.810	8.056		
95-16	6.918	6.921	6.941	6.976	6.992	7.091	7.340	7.772	8.011		
95-20	6.907	6.911	6.930	6.964	6.979	7.075	7.316	7.735	7.966		
95-24	6.897	6.900	6.919	6.951	6.966	7.059	7.293	7.698	7.921		
95-28	6.886	6.890	6.908	6.939	6.953	7.043	7.269	7.661	7.876		
96- 0	6.876	6.879	6.897	6.927	6.941	7.027	7.245	7.624	7.832		
96- 4	6.866	6.869	6.886	6.915	6.928	7.012	7.222	7.586	7.787		
96- 8	6.855	6.858	6.875	6.903	6.915	6.996	7.198	7.549	7.743		
96-12	6.845	6.848	6.863	6.891	6.903	6.980	7.175	7.513	7.699		
AVG LIFE	29.64	28.62	24.62	20.11	18.61	12.82	7.15	4.14	3.36		
DURATION	12.41	12.27	11.60	10.58	10.17	8.18	5.49	2.90	2.90		
FIRST PAY	9/31	10/29	8/23	8/18	2/17	11/11	11/08	4/06	7/05		
LAST PAY	2/32	2/32	2/32	2/32	2/32	2/32	4/10	8/06	10/05		

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Yields Given Prices Report · 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo **Deals Directory:** /opt/intex/deals **Date:** 04/29/2002 09:27:00

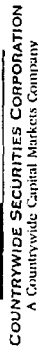
COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Bond: IA11 Balance: 62,800,000 Coupon: 6.500000

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000			
97-30.50	6.739	6.767	6.790	6.804	6.808	6.823	6.839	6.965	7.055			
98-02.50	6.727	6.753	6.774	6.787	6.791	6.805	6.819	6.936	7.018			
98-06.50	6.715	6.739	6.758	6.770	6.774	6.787	6.799	6.906	6.982			
98-10.50	6.704	6.725	6.743	6.754	6.757	6.768	6.780	6.877	6.946			
98-14.50	6.692	6.711	6.727	6.737	6.740	6.750	6.761	6.848	6.909			
98-18.50	6.680	6.697	6.711	6.720	6.723	6.732	6.741	6.818	6.873			
98-22.50	6.669	6.684	6.696	6.703	6.706	6.714	6.722	6.789	6.837			
98-26.50	6.657	6.670	6.680	6.687	6.689	6.695	6.702	6.760	6.801			
98-30.50	6.645	6.656	6.665	6.670	6.672	6.677	6.683	6.731	6.765			
99-02.50	6.634	6.642	6.649	6.653	6.655	6.659	6.664	6.702	6.729			
99-06.50	6.622	6.628	6.634	6.637	6.638	6.641	6.644	6.673	6.693			
99-10.50	6.611	6.615	6.618	6.620	6.621	6.623	6.625	6.644	6.657			
99-14.50	6.599	6.601	6.603	6.604	6.604	6.605	6.606	6.615	6.621			
99-18.50	6.588	6.587	6.587	6.587	6.587	6.587	6.587	6.586	6.585			
99-22.50	6.576	6.574	6.572	6.571	6.570	6.569	6.568	6.557	6.550			
99-26.50	6.565	6.560	6.556	6.554	6.553	6.551	6.549	6.528	6.514			
99-30.50	6.553	6.547	6.541	6.538	6.537	6.533	6.530	6.500	6.478			
100-02.50	6.542	6.533	6.526	6.521	6.520	6.515	6.511	6.471	6.443			
100-06.50	6.530	6.519	6.511	6.505	6.503	6.497	6.492	6.442	6.407			
100-10.50	6.519	6.506	6.495	6.489	6.487	6.480	6.473	6.413	6.372			
100-14.50	6.508	6.492	6.480	6.472	6.470	6.462	6.454	6.385	6.336			
100-18.50	6.496	6.479	6.465	6.456	6.453	6.444	6.435	6.356	6.301			
100-22.50	6.485	6.466	6.450	6.440	6.437	6.426	6.416	6.328	6.266			
AVG LIFE	21.31	15.84	12.86	11.47	11.10	9.99	9.07	5.28	4.11			
DURATION	10.85	9.13	8.09	7.56	7.41	6.94	6.52	3.49	3.07			
FIRST PAY	5/07	5/07	5/07	5/07	5/07	5/07	5/07	8/06	10/05			
FAST PAY	2/32	2/32	2/32	2/32	2/32	2/32	2/32	3/10	7/07			

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User ID: lcibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:27:02

User ID: leibo **Deals Directory: /opt/intex/deals**

Date: 04/29/2002 09:27:02

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

[illegible]

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:27:04

Bond: M Balance: 9,506,400 Coupon: 6.412880

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000			
97-20	6.738	6.766	6.788	6.802	6.806	6.821	6.834	6.867	6.923			
97-24	6.725	6.750	6.770	6.783	6.787	6.801	6.813	6.844	6.896			
97-28	6.711	6.734	6.753	6.765	6.768	6.781	6.793	6.821	6.869			
98-0	6.698	6.719	6.736	6.746	6.750	6.762	6.772	6.797	6.842			
98-4	6.685	6.703	6.718	6.728	6.731	6.742	6.751	6.774	6.815			
98-8	6.671	6.687	6.701	6.710	6.712	6.722	6.730	6.751	6.788			
98-12	6.658	6.672	6.684	6.691	6.693	6.702	6.709	6.728	6.761			
98-16	6.644	6.656	6.666	6.673	6.675	6.682	6.689	6.705	6.734			
98-20	6.631	6.641	6.649	6.655	6.656	6.662	6.668	6.682	6.708			
98-24	6.618	6.625	6.632	6.636	6.638	6.643	6.647	6.659	6.681			
98-28	6.605	6.610	6.615	6.618	6.619	6.623	6.627	6.636	6.654			
99-0	6.591	6.594	6.597	6.600	6.601	6.603	6.606	6.614	6.628			
99-4	6.578	6.579	6.580	6.582	6.582	6.584	6.586	6.591	6.601			
99-8	6.565	6.564	6.563	6.563	6.564	6.564	6.565	6.568	6.575			
99-12	6.552	6.548	6.546	6.545	6.545	6.545	6.545	6.545	6.548			
99-16	6.539	6.533	6.529	6.527	6.527	6.525	6.524	6.523	6.522			
99-20	6.526	6.518	6.512	6.509	6.508	6.506	6.504	6.500	6.495			
99-24	6.512	6.503	6.495	6.491	6.490	6.486	6.483	6.477	6.469			
99-28	6.499	6.487	6.478	6.473	6.472	6.467	6.463	6.455	6.443			
100-0	6.486	6.472	6.462	6.455	6.454	6.448	6.443	6.432	6.416			
100-4	6.473	6.457	6.445	6.437	6.435	6.428	6.423	6.410	6.390			
100-8	6.460	6.442	6.428	6.420	6.417	6.409	6.402	6.387	6.364			
100-12	6.447	6.427	6.411	6.402	6.399	6.390	6.382	6.365	6.338			
AVG LIFE	17.83	13.63	11.31	10.22	9.94	9.04	8.42	7.23	5.92			
DURATION	9.50	8.16	7.33	6.91	6.79	6.40	6.11	5.50	4.72			
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02			
LAST PAY	2/32	2/32	2/32	2/32	2/32	2/32	2/32	4/30	1/24			

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:27:06

Bond: B1 Balance: 4,182,800 Coupon: 6.412880

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	0	100	200	275	300	400	500	800	1000										
96-16	6.861	6.909	6.947	6.971	6.978	7.003	7.024	7.078	7.168										
96-20	6.848	6.893	6.929	6.952	6.958	6.983	7.003	7.054	7.141										
96-24	6.834	6.877	6.911	6.933	6.939	6.962	6.982	7.031	7.113										
96-28	6.820	6.861	6.894	6.914	6.920	6.942	6.961	7.007	7.086										
97- 0	6.807	6.845	6.876	6.895	6.901	6.922	6.940	6.984	7.059										
97- 4	6.793	6.829	6.858	6.877	6.882	6.902	6.918	6.960	7.032										
97- 8	6.779	6.813	6.841	6.858	6.863	6.882	6.897	6.937	7.004										
97-12	6.766	6.797	6.823	6.839	6.844	6.862	6.876	6.914	6.977										
97-16	6.752	6.781	6.805	6.821	6.825	6.841	6.855	6.890	6.950										
97-20	6.738	6.766	6.788	6.802	6.806	6.821	6.834	6.867	6.923										
97-24	6.725	6.750	6.770	6.783	6.787	6.801	6.813	6.844	6.896										
97-28	6.711	6.734	6.753	6.765	6.768	6.781	6.793	6.821	6.869										
98- 0	6.698	6.719	6.736	6.746	6.750	6.762	6.772	6.797	6.842										
98- 4	6.685	6.703	6.718	6.728	6.731	6.742	6.751	6.774	6.815										
98- 8	6.671	6.687	6.701	6.710	6.712	6.722	6.730	6.751	6.788										
98-12	6.658	6.672	6.684	6.691	6.693	6.702	6.709	6.728	6.761										
98-16	6.644	6.656	6.666	6.673	6.675	6.682	6.689	6.705	6.734										
98-20	6.631	6.641	6.649	6.655	6.656	6.662	6.668	6.682	6.708										
98-24	6.618	6.625	6.632	6.636	6.638	6.643	6.647	6.659	6.681										
98-28	6.605	6.610	6.615	6.618	6.619	6.623	6.627	6.636	6.654										
99- 0	6.591	6.594	6.597	6.600	6.601	6.603	6.606	6.614	6.628										
99- 4	6.578	6.579	6.580	6.582	6.582	6.584	6.586	6.591	6.601										
99- 8	6.565	6.564	6.563	6.563	6.564	6.564	6.565	6.568	6.575										
AVG LIFE	17.83	13.63	11.31	10.22	9.94	9.04	8.42	7.23	5.92										
DURATION	9.43	8.10	7.29	6.87	6.75	6.37	6.08	5.48	4.71										
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02										
LAST PAY	2/32	2/32	2/32	2/32	2/32	2/32	2/32	2/32	3/23										

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Yields Given Prices Report 1_CWHL02J2_FIN 15 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 04/29/2002 09:27:07

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Delay: 24 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 15 year WAC: 6.91 WAM: 326.59

Bond: B2 Balance: 3,042,050 Coupon: 6.412880

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