

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

FILE NO. 02/4524

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.
Washington D.C. 2
U.S.A.



02015189

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बाण्ड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फेक्स/फैक्स/Fax: 91-22-2865348

BY REGISTERED AIR MAIL

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

CO/S&B/VR/2002/ 174

January 11, 2002

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/VR/2002/147 dated the January 11, 2002 addressed to Bombay Stock Exchange.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

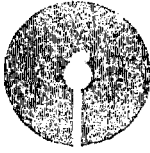
Encl. : a/a.

PROCESSED

FEB 25 2002

THOMSON
FINANCIAL

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
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State Bank of India

The Executive Director,
Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

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FEB 12 2002

CO/S&B/VR/2001/147

January 11, 2002

Dear Sir,

LISTING AGREEMENT : CLAUSE 35

In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 31st December, 2001. In this connection, we advise that only the following entities have shareholding more than 1% of our equity.

Details of Shareholding of entities/persons holding more than 1% of of the Bank

	<u>No. of Shares held</u>	<u>% of Shares in total equity</u>
<u>Reserve Bank of India</u>	314338700	59.73

Financial Institutions:

1. Life Insurance Corp. of India	31580938	6.00
2. Unit Trust of India	17879825	3.40
3. Industrial Development Bank of India	6779573	1.29

FIs/OCBs

1. The Bank of New York (As Depository for GDRs)	41538018	7.89
2. Emerging Markets Growth Fund Inc.	8498900	1.61

<u>Total holding FIs/OCBs/NRIs</u>	95470297	18.14
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2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. a.a

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REPORT OF OWNERSHIP AND CONTROL

REPORTING INSTITUTION
FOR THE QUARTER ENDED
DATE OF REPORT

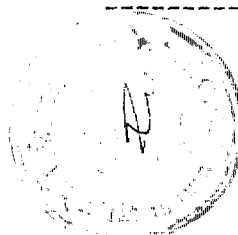
STATE BANK OF INDIA
31/12/2001
08/01/2002

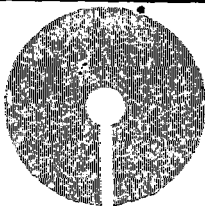
SR. NO.	NAME	STATUS	SHARES HELD	BOOK VAL OF SHARES (RS. IN LACS)	% OF SHARES IN TOT EQTY
(1)	(2)	(3)	(4)	(5)	(6)
(a) TOP TEN SHARE HOLDERS					
1	RESERVE BANK OF INDIA	RBI	314338700	804015.53	59.73
2	THE BANK OF NEW YORK (AS DEPOSITRY)	FII	41538018	106245.94	7.89
3	LIFE INSURANCE CORPORATION OF INDIA	RFI	31580938	80777.72	6.00
4	UNIT TRUST OF INDIA	RFI	17879825	45733.02	3.40
5	EMERGING MARKETS GROWTH FUND INC.	FII	8498900	21738.49	1.61
6	INDUSTRIAL DEVELOPMENT BANK OF INDIA	RFI	6779573	17340.79	1.29
7	MORGAN STANLEY DEAN WITTER INST MGT	FII	2955054	7558.44	0.56
8	CAPTIAL INTL. EMERGING MARKETS FUND	FII	2472247	6323.51	0.47
9	SCHRODER INVST MNGT NORTH AMERICA I	FII	2384425	6098.08	0.45
10	ABU DHABI INVESTMENT AUTHORITY	FII	2123485	5431.45	0.40
(a)	TOTAL OF a (10)		430551165	1101263.77	81.81
(b) OTHER SHAREHOLDER(S)					
		NO. OF HOLDERS	TOTAL NO. OF SHARES		% OF SHARES IN TOT EQTY
i)	HOLDING SHARES OF 1% AND OVER	NIL	NIL		NIL
ii)	ALL OTHER HOLDERS ON SHARE REGISTER	726080	95747713		18.19
(b)	TOTAL OF b	726080	95747713		18.19
	TOTAL (a + b)		526298878		100.00

OWNERSHIP SUMMARY

(% OF SHAREHOLDING IN BANK)

	RESIDENT	N-RESIDENT
A) GOVERNMENT & RESERVE BANK OF INDIA	59.73%	-
B) FINANCIAL INSTITUTION (INCL MUTUAL FUNDS)	12.84%	18.10%
C) OTHER CORPORATES	1.31%	-
D) INDIVIDUALS	7.98%	0.04%
TOTAL	81.86%	18.14%





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CO/S&B/VR/2002/ 178

January 12, 2002

Dear Sir,

FEB 12 2002

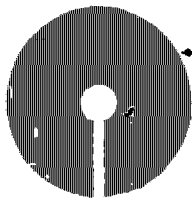
LISTING AGREEMENT : CLAUSE 36

In terms of Clause 36 of the Listing Agreement, we advise that a Memorandum of Understanding (MOU) has been signed between SBI and Canara Bank to open a joint venture Bank in Russian Federation.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)



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भारतीय स्टेट बैंक
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CO/S&B/VR/2002/ 156.

January 11, 2002

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

We advise that Shri Arun Kumar, Officer, TEGS-VII has taken over as General Manager(Shares & Bonds) at this office w.e.f 4th October, 2001. His contact Nos. are as under:-

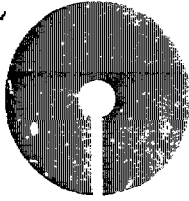
Telephone No. 91 22 2830535 (Office)
91 22 2841926 (Residence)
Fax No. 91 22 2855348

Yours faithfully,

for GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

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